

Register of Charges
[Pursuant to Section 85 sub rule(1) of the companies (Registration of Charges) Rules, 2014]

S.NO	Charge ID	Date of creation of Charge or date of acquisition of property subject to charge	Date of registration of creation of charge	Short Description of the property charged	Period and amount secured by the charge	Names and addresses of the charge holder	Particulars of the terms and conditions of the charge	Description of the instrument creating the charge	Date of modification of charge	Date of Registration of modification of charge	Date of instrument modifying the charge	Particulars of modification	Date of Satisfaction	Date of registration of Satisfaction	Facts and date of delay, if any	Reasons for delay in filing for registration or modification or satisfaction of the charge, if any
1	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5166 Crore	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane. New Delhi- 110001	Rate of Interest is 11.75% P.A.	Unattested Memorandum of hypothecation (MOH) dated 05.02.2010	NA	NA	NA	NA				
2	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5166 Crore	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane. New Delhi- 110001	Rate of Interest is same.	Addendum No.1 dated 15.09.2010 to Unattested Memorandum of hypothecation (MOH)	15.09.2010	21.09.2010	15.09.2010	There has been a change in the lenders, who were parties to the Facility Agreement dated 26.11.2009, with Axis Bank Limited replacing Union Bank of India, for the Rupees Term Loan Facility of Rs. 230 Crores, on the terms and conditions set out in the addendum dated 15.09.2010 to the Facility Agreement dated 26.11.2009. The Addendum also set out the Rate of Interest payable to Axis Bank Limited and also dates of payment of interest to the Lenders including Axis Bank Limited	N.A	N.A	N.A	N.A
3	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5166 Crore	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane. New Delhi- 110001	Rate of Interest is same.	Deed of Mortgage dated 17.09.2010	17.09.2010	21.09.2010	17.09.2010	The Modification seeks to additionally secure the Rupees Term Loan Facility of Rs. 5166 Crores together with interest (including additional and Penal Interest) thereon and costs, charges, expenses, damages and other payment obligations if any of the borrower, through a mortgage of assets of the borrower as described in the Deed of Mortgage	N.A	N.A	N.A	N.A
4	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5166 Crore	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane. New Delhi- 110001	Rate of Interest is same as per previous modification.	No instrument was executed, it was a mortgage by deposit of title deeds.	17.09.2010	22.09.2010	17.09.2010	2. The Modification seeks to additionally secure the Rupees Term Loan Facility of Rs. 5166 Crores together with interest (including additional and Penal Interest) thereon and costs, charges, expenses, damages and other payment obligations if any of the borrower, through a mortgage of assets of the borrower as described in the Declaration and Undertaking in the Matter, by deposit of title deeds.	N.A	N.A	N.A	N.A
5	10271389	07.03.2011	18.03.2011	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not. All the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company all right, title, interests, benefits, claims and demands whatsoever of the borrower relating to the project realizable under and pursuant to, all clearances, Project Documents and Insurance contracts obtained.	150 Crore	Bank of India Large Corporate Branch, P.T.I, 4 Sansad Marg, New delhi, 110001	Rate of Interest is not applicable.	Unattested Memorandum of Hypothecation dated 07.03.2011	16.11.2010	18.12.2010	16.11.2010		N.A	N.A	N.A	N.A
6	10271516	07.03.2011	18.03.2011	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company. All right, title, interests, benefits, claims and demands whatsoever of the borrower relating to the project realizable under and pursuant to, all clearances, Project Documents and Insurance contracts obtained.	100 Crore	Canara Bank Prime Corporate Branch, 2nd Floor,World Trade Tower, Barakhamba Lane, New Delhi - 110001	Rate of Interest is not applicable.	Unattested Memorandum of Hypothecation dated 07.03.2011	NA	NA	NA	NA	N.A	N.A	N.A	N.A
7	10273116	07.03.2011	24.03.2011	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company. All right, title, interests, benefits, claims and demands whatsoever of the borrower relating to the project realizable under and pursuant to, all clearances, Project Documents and Insurance contracts obtained.	110 Crore	Punjab National Bank Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi - 110001	Rate of Interest is not applicable.	Unattested Memorandum of Hypothecation dated 07.03.2011	NA	NA	NA	NA	N.A	N.A	N.A	N.A

8	10271516	07.03.2011	15.03.2011	In addition to the existing Charge on the Assets of the Borrower, a further charge on a pari-passu basis by way of mortgage of its immovable property - all those piece or parcel of Land of the Company ad measuring 54,63,450 Square Meters bearing plot no. D-2, & D-2 (part) situate at Addl. Amravati (Nandgaonpet) Industrial Area, Village Dawargan, Takhanda & Wagholi Taluka Amravati District and Maharashtra. And all building and structures thereon and plants and machinery attached to earth or permanently fastened to anything attached to earth.	100 Crore	Canara Bank Prime Corporate Branch, 2nd Floor, Worli Trade Tower, Barakhamba Lane, New Delhi - 110001	Rate of Interest is not applicable.	Declaration dated March 25, 2011				The Modification seeks to additionally secure the repayment of Performance Bank Guarantee of Rs. 150 Crore from Bank of India, Rs. 110 Crore from Punjab National Bank and Rs. 100 Crore from Canara Bank aggregating to Rs. 360 Crore being availed by the company, through a mortgage on borrower's assets as described in the Declaration by Constructive Delivery of the title deeds relating thereto, with Power Finance Corporation Limited.	N.A	N.A	N.A	N.A	
9	10271389	07.03.2011	11.01.2011	In addition to the existing Charge on the Assets of the Borrower, a further charge on a pari-passu basis by way of mortgage of its immovable property - all those piece or parcel of Land of the Company ad measuring 54,63,450 Square Meters bearing plot no. D-2, & D-2 (part) situate at Addl. Amravati (Nandgaonpet) Industrial Area, Village Dawargan, Takhanda & Wagholi Taluka Amravati District, Maharashtra. And all building and structures thereon and plants and machinery attached to earth or permanently fastened to anything attached to earth.	150 Crore	Bank of India - Large Corporate Branch, P.T.4, Sansad Marg, New delhi, 110001	Rate of Interest is not applicable.	Declaration dated March 25, 2011	25.03.2011	24.05.2011	25.03.2011	The Modification seeks to additionally secure the repayment of Performance Bank Guarantee of Rs. 150 Crore from Bank of India, Rs. 110 Crore from Punjab National Bank and Rs. 100 Crore from Canara Bank aggregating to Rs. 360 Crore being availed by the company, through a mortgage on borrower's assets as described in the Declaration by Constructive Delivery of the title deeds relating thereto, with Power Finance Corporation Limited.	N.A	N.A	N.A	N.A	
10	10273116	07.03.2011	23.03.2011	In addition to the existing Charge on the Assets of the Borrower, a further charge on a pari-passu basis by way of mortgage of its immovable property - all those piece or parcel of Land of the Company ad measuring 54,63,450 Square Meters bearing plot no. D-2 & D-2 (part) situate at Addl. Amravati (Nandgaonpet) Industrial Area, Village Dawargan, Takhanda & Wagholi Taluka Amravati District and Maharashtra. And all building and structures thereon and plants and machinery attached to earth or permanently fastened to anything attached to earth.	110 Crore	Punjab National Bank Large Corporate Branch, Tolstoy House, Tolstoy Marg, New Delhi - 110001	Rate of Interest is not applicable.	Declaration dated March 25, 2011	25.03.2011	24.05.2011	25.03.2011	The Modification seeks to additionally secure the repayment of Performance Bank Guarantee of Rs. 150 Crore from Bank of India, Rs. 110 Crore from Punjab National Bank and Rs. 100 Crore from Canara Bank aggregating to Rs. 360 Crore being availed by the company, through a mortgage on borrower's assets as described in the Declaration by Constructive Delivery of the title deeds relating thereto, with Power Finance Corporation Limited	N.A	N.A	N.A	N.A	
11	10311778	20.08.2011	19/10/2011	All rights, title, interest benefit claims and demands of the borrower in fixed deposit Receipts of Rs. 22,050,000/- including all interest thereon.	147000000	YES Bank Limited 9th Floor, Nehru centre, Discovery of India, Dr. Annie Besant Road, Worli, Mumbai, 400018	Rate of Interest is not applicable.	Deed of Hypothecation Dated August 20, 2011	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	
12	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not at the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5166 Crore	Power Finance Corporation Limited Urjanshi, 1, Barakhamba lane, New Delhi- 110001	Rate of Interest is same as per previous modification.	The Deed of Modification dated 24 th Day of October 2011	N.A	N.A	N.A	N.A	The deed of Modification was entered between Indiabulls Power Company Limited and IDBI Trusteeship Services Limited in its capacity as Security Agent for the Secured Parties. In the array of parties Power Finance Corporation Limited shall be replaced by IDBI Trusteeship Services Limited in its capacity as Security Agent.	N.A	N.A	N.A	N.A
13	10318194	24.10.2011	23/11/2011	All movable assets and immovable assets and all tangible and intangible Assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not at the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	1000 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	Rate of Interest is IDBI base rate i. e. 9.5% plus 275 basis points. Terms of repayment: To be repaid in 40 equal installments.	Unattested Deed of Hypothecation dated 24.10.2011	24.10.2011	23/11/2011	24.10.2011	N.A	N.A	N.A	N.A	N.A	
14	10311778	20.08.2011	19/10/2011	All rights, title, interest benefit claims and demands of the borrower in fixed deposit Receipts of Rs. 22,050,000/- including all interest thereon. All rights, title, interest benefit claims and demands of the borrower in fixed deposit Receipts of Rs. 13,500,000/- including all interest thereon.	237000000	YES Bank Limited 9th Floor, Nehru centre, Discovery of India, Dr. Annie Besant Road, Worli, Mumbai, 400018	Rate of Interest is not applicable.	Supplemental Deed of Hypothecation dated November 18, 2011	18.11.2011	21/12/2011	18.11.2011	Modification is pursuant to enhancement in the availed Bank Guarantee facility amount by INR 90,000,000/- to INR 237,000,000/- and exclusive charge being provided on following additional Fixed Deposit Receipt of INR 13,500,000/- bearing No. 000340300116181, 000340300116159 and 000340300116203 in addition to Fixed Deposit Receipt of INR 22,050, 000/- bearing No. 000340600120315.	24.02.2020	02.09.2020	N.A	N.A	
15	10311778	20.08.2011	19/10/2011	All rights, title, interest benefit claims and demands of the borrower in fixed deposit Receipts of Rs. 22,050,000/- including all interest thereon. All rights, title, interest benefit claims and demands of the borrower in Fixed deposit Receipts of Rs. 22,095, 000/- including all interest thereon.	294300000	YES Bank Limited 9th Floor, Nehru centre, Discovery of India, Dr. Annie Besant Road, Worli, Mumbai, 400018	Rate of Interest is not applicable.	Supplemental Deed of Hypothecation (SDoH) dated February 24, 2012	18.11.2011	21/12/2011	18.11.2011	Modification is pursuant to enhancement in the availed Bank Guarantee (BG) facility amount by Rs. 147,000,000/- and release of BG facility of Rs. 90,000,000/- aggregating, exclusive charge being provided on following additional Fixed Deposit Receipt (FDR) i.e. FDR of Rs. 22,095, 000/- bearing no. 000340600148394 in, FDR of Rs. 22,050,000/- bearing no. 000340600120315 Following FDR is being released:- FDR of Rs. 13,500,000/- bearing No. 000340300116181, 000340300116199 and 000340300116203.	15-01-2021	09.02.2021	N.A	N.A	
16	10425082	13.05.2013	14/05/2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower.	100 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	BG Facility: Commission 0.75% p.a. plus applicable taxes Lending Rate: As notified by BG Lender. Terms of repayment: To be repaid on demand in the event of invocation of BG and not otherwise.	Unattested Deed of Hypothecation (UDoH) dated May 13, 2013	24.02.2012	20.03.2012	24.02.2012	N.A	N.A	N.A	N.A	N.A	
17	10438358	04.07.2013	25/07/2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower.	80 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	Rate of Interest: N.A. Terms of repayment: The BG facility of Rs 80 Crore together with all interest (including penal and additional interest, if any) and other charges to be repaid in the event of invocation of the Bank Guarantee issued.	Unattested Memorandum of Hypothecation dated July 4, 2013	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	
18	10438361	04.07.2013	25/07/2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower.	55 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	Rate of Interest: N.A.	Unattested Memorandum of Hypothecation dated July 4, 2013	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	
19	10446933	30.08.2013	09-10-2013	All movable assets and immovable assets and all tangible and intangible Assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not at the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	75 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	Rate of Interest is Base Rate +2.75% (currently 13%) with monthly rests. Terms of repayment: repayment on demand.	Unattested Memorandum of Hypothecation dated August 30, 2013	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	

20	10446933	30.08.2013	09-10-2013	All movable assets and immovable assets and all tangible and intangible Assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not all the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company. Freehold Non agricultural land admeasuring 176.00sq. mtrs. Situated in Raigad District	75 Crore	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	Rate of Interest and Terms of repayment are same.	Indenture of Mortgage dated January 2, 2014					The present modification seeks to additionally secure the due repayment of the Working Capital Facility of Rs.75 Crore sanctioned by Punjab National Bank (PNB/Working Capital Lender), through a Mortgage on borrower's assets as described in the Schedule I of the IOM, the mortgage being addition to the security earlier created in favour of PNB on borrower's tangible and intangible assets specified in the unattested Deed of Hypothecation dated 30/08/2013.				
21	10438358	04.07.2013	25/07/2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Freehold Non agricultural land admeasuring 176.00sq. mtrs. Situated in Raigad District	80 Crore	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	Rate of Interest: N. A. Terms of repayment: no change.	Indenture of Mortgage dated January 2, 2014	02.01.2014	30/01/2014	02.01.2014		The present modification seeks to additionally secure the Bank Guarantee Facility (BG Facility) of INR 80 Crores (if invoked), sanctioned by Punjab National Bank (PNB/BG Lender), through a Mortgage on borrower's assets as described in the Schedule I of the IOM, the mortgage being addition to the security earlier created in favour of PNB on borrower's tangible and intangible assets specified in the unattested Deed of Hypothecation dated 04/07/2013.	N.A	N.A	N.A	N.A
22	10438361	04.07.2013	25/07/2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Freehold Non agricultural land admeasuring 176.00sq. mtrs. Situated in Raigad District	55 Crore	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	Rate of Interest: N. A. Terms of repayment: no change.	Indenture of Mortgage dated January 2, 2014	02.01.2014	30/01/2014	02.01.2014		The present modification seeks to additionally secure the Bank Guarantee Facility (BG Facility) of INR 55 Crores (if invoked), sanctioned by Punjab National Bank (PNB/BG Lender), through a Mortgage on borrower's assets as described in the Schedule I of the IOM, the mortgage being addition to the security earlier created in favour of PNB on borrower's tangible and intangible assets specified in the unattested Deed of Hypothecation dated 04/07/2013.	N.A	N.A	N.A	N.A
23	10490479	12.03.2014	22/05/2014	All present and future plant and machinery. Equipments, etc. used in the power production or equipment/machinery lying loose or packed in cases held at the disposition of the borrower, all movable. Tangible assets, stock in trade, book debts, receivables etc. both present and future.	75 Crore	Bank of India Large Corporate Branch, P.T.I. 4 Sansad Marg, New delhi, 110001.	Rate of Interest: 2.75 % above base rate (floating) presently 12.95% p.a. Repayable on demand with interest and other costs & charges.	Hypothecation cum term loan agreement (Plant and machinery & other movable fixed assets) dated 12th March, 2014 (Agreement), executed by Indiabulls Power Limited. (PL or the Company) in favour of Bank of India (BOI) for securing Working Capital Facility sanctioned by BOI	02.01.2014	30/01/2014	02.01.2014			N.A	N.A	N.A	N.A
24	10446933	30.08.2013	09-10-2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Freehold Non agricultural land admeasuring 5463450 sq. mtrs. Situated in Amravati District	75 Crore	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	Rate of Interest: No change. Terms of repayment: no change.	MOE and Declaration dated 21st April, 2014, executed by Indiabulls Power Limited. (Borrower/Company) describing the creation of security for securing Working Capital Facility sanctioned by Punjab National Bank (PNB/W/C lender) for Phase-I 1350 MW Thermal Power Plant of the Company (Phase - I).	21.04.2014	21.05.2014	21.04.2014		The present modification seeks to secure the due repayment of the Working Capital Facility of Rs.75 Cr. sanctioned by PNB, through a Mortgage on borrower's assets as described in the Schedule II of the MOE, the mortgage being addition to the security earlier created in favour of PNB on borrower's immovable and movable and tangible assets and on intangible assets, specified in the unattested Deed of Hypothecation (UMOH) dtd.30/08/2013 and Indenture of Mortgage (IOM) dated. 02/01/2014.	N.A	N.A	N.A	N.A
25	10438361	12.03.2014	22/05/2014	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Freehold Non agricultural land admeasuring 5463450 sq. mtrs. Situated in Amravati District	75 Crore	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	Rate of Interest: No Change Terms of repayment: no change.	MOE and Declaration dated 21st April, 2014, executed by Indiabulls Power Limited. (Borrower/Company) describing the creation of security for securing Working Capital Facility sanctioned by Punjab National Bank (PNB/W/C lender) for Phase-I 1350 MW Thermal Power Plant of the Company (Phase - I).	21.04.2014	21.05.2014	21.04.2014		The present modification seeks to secure the due repayment of the Working Capital Facility of Rs.75 Cr. sanctioned by PNB, through a Mortgage on borrower's assets as described in the Schedule II of the MOE, the mortgage being addition to the security earlier created in favour of PNB on borrower's immovable and movable and tangible assets and on intangible assets, specified in the unattested Deed of Hypothecation (UMOH) dtd.30/08/2013 and Indenture of Mortgage (IOM) dated. 02/01/2014.	N.A	N.A	N.A	N.A
26	10514213	29.05.2014	18/08/2014	Pledge of 7,560 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited.	290 Crore	Axis Bank Limited Stateman House, Barakhamba Road, Delhi-110001	In the event of invocation of the Bank Guarantee, the entire amount paid by the Bank to the beneficiary shall be repayable together with the rate of interest of Axis Bank's Base Rate plus 3.75% p.a.	Form W/Pledge creation form) dtd 29.05.2014 for securing the repayment of the Bank Guarantee (BG) facility of Rs. 290 crores availed by Indiabulls Realtech Limited (Borrower), from Axis Bank Limited (the Bank), in the event of Invocation of the BG.	N.A	N.A	N.A	N.A		N.A	N.A	N.A	N.A
27	10554917	29.05.2014	18.03.2015	Pledge of 128520 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited.	99790000000	IDBI Trusteeship Services Limited Asian Bldg, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai-400001	As per the Common Loan Agreements dated 30.06.2010 and 31.12.2010.	Form W/Pledge creation form) dtd 29.05.2014 for securing the repayment of a Rupee term loans availed by Indiabulls Realtech Limited (Borrower) from consortium of lenders (Banks and Financial Institutions) described in the Common Loan Agreement dtd 30.06.2010 and 31.12.2010 "the Lenders", for creating a pledge of 128520 equity shares held by Indiabulls Power Limited (the Company), in the Borrower, in favour of IDBI Trusteeship Services Limited (the Security Trustee) for the benefit of Lenders.	N.A	N.A	N.A	N.A		N.A	N.A	N.A	N.A

28	10516541	16.06.2014	28.08.2014	Pledge over 11,53,241 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited(the Borrower & the Pledgor) in Indiabulls Realtech Limited.	6463600000	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane, New Dehi- 110001	Rate of Interest: 13.25% p.a.	Form W & PMR dated 12/09/2014 for securing the repayment of Rs. 646.36 crores loan availed by Indiabulls Power Limited (Borrower) and other payables as per the Underwriting & Cost Overrun Agreement dated 15.01.2014 (the Loan) for creating a pledge of its additional 20,05,300 no. of fully paid up equity shares with Indiabulls Realtech Limited in favour of PFC.	N.A	N.A	N.A	N.A				
29	10514213	29.05.2014	16/08/2014	Pledge of 14,400 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited.	290 Crore	Axis Bank Limited Statesman House, Barakhamba Road, Dehi-110001	In the event of Invocation of the Bank Guarantee, the entire amount paid by the Bank to the beneficiary shall be repayable together with the rate of interest of Axis Bank's Base Rate plus 9.75% p.a.	Form W(Pledge creation form) dtd 16.07.2014 for securing the repayment of the Bank Guarantee (BG) facility of Rs. 290 crores availed by Indiabulls Realtech Limited (Borrower), from Axis Bank Limited (the Bank), in the event of Invocation of the BG.	16.07.2014	11.09.2014	16/07/2014	Pledge of 14,400 Equity Shares of Rs. 10 each held by the Company in the Borrower to additionally secure the repayment of Bank Guarantee Facility, in favour of Axis Bank Limited. This is in addition to Pledge of 7,560 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited created to additionally secure the repayment of Bank Guarantee Facility by Indiabulls Realtech Ltd to Axis Bank Limited.	21.06.2015	23.08.2015	N.A	N.A
30	10554917	29.05.2014	18.03.2015	Pledge of 2,44,800 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited.	99790000000	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	As per the Common Loan Agreement dated 30.06.2010 and Amended and Restated Common Loan Agreement dated 24.10.2013.	Form W(Pledge creation form) dtd 16.07.2014 for securing the repayment of a Rupee term loans availed by Indiabulls Realtech Limited (Borrower) from consortium of lenders (Banks and Financial Institutions) described in the Common Loan Agreement dtd 30.06.2010 and ARCLA dtd 24.10.2013, "the Lenders", for creating a pledge of 244800 equity shares held by Indiabulls Power Limited (Company), in the Borrower, in favour of IDBI Trusteeship Services Limited (Security Trustee) for the benefit of Lenders.	16.07.2014	06.05.2015	16.07.2014	Pledge of additional 2,44,800 Equity Shares of Rs. 10 each held by the Company in the Borrower to additionally secure the repayment of Rupee Term Loan, in favour of IDBI Trusteeship Services Limited (Security Trustee).				
31	10554917	29.05.2014	18.03.2015	Pledge of 102,000 no. of fully paid up Equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited in Indiabulls Realtech Limited.	99790000000	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	As per the Common Loan Agreement dated 30.06.2010 and Amended and Restated Common Loan Agreement dated 24.10.2013.	Form W(Pledge creation form) dtd 04.08.2014 for securing the repayment of a Rupee term loans availed by Indiabulls Realtech Limited (Borrower) from consortium of lenders (Banks and Financial Institutions) described in the Common Loan Agreement dtd 30.06.2010 and ARCLA dtd 24.10.2013, "the Lenders", for creating a pledge of 102000 equity shares held by Indiabulls Power Limited (Company), in the Borrower, in favour of IDBI Trusteeship Services Limited (Security Trustee) for the benefit of Lenders.	04.08.2014	11.05.2015	04.08.2014	Pledge of additional 102,000 Equity Shares of Rs. 10 each held by the Company in the Borrower to additionally secure the repayment of Rupee Term Loan, in favour of IDBI Trusteeship Services Limited (Security Trustee).	13.06.2015	17.06.2015	N.A	N.A
32	10516541	16.06.2014	28.08.2014	A pledge over 2,005,300 no. of fully paid up equity Shares of face value Rs. 10/- each, held by Indiabulls Power Limited (the Borrower & the Pledgor) in Indiabulls Realtech Limited to secure the repayment of the Loan.	6463600000	Power Finance Corporation Limited Urjandhi, 1, Barakhamba lane, New Dehi- 110001	Rate of Interest: As per the Underwriting & Cost overrun Agreement.	Form W & PMR dated 12/09/2014 for securing the repayment of Rs. 646.36 crores loan availed by Indiabulls Power Limited (Borrower) and other payables as per the Underwriting & Cost Overrun Agreement dated 15.01.2014 (the Loan) for creating a pledge of its additional 20,05,300 no. of fully paid up equity shares with Indiabulls Realtech Limited in favour of PFC.	12.09.2014	29.09.2014	12.09.2014					
33	10544983	30.12.2014	29.01.2015	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Hypothecation of Goods and Book debts to secure cash credit facility. Mortgage Of all immovable properties relating to the project of the borrower, present and future including but not limited to the project site, staff quarters and administrative office.	250 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate , Mumbai-400001	As stated in the Short Term Loan Agreement, Rate of Interest 14% P.A.	Deed of Hypothecation (DoH) dated December 30, 2014 executed by RattanIndia Power Limited (Company or Borrower) in favour of IDBI Trusteeship Services Limited (Security Trustee) for the benefit of Power Finance Corporation Limited (PFC or Lender).	N.A	N.A	N.A	N.A				
34	10446933	30.08.2013	09-10-2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Hypothecation of Goods and Book debts to secure cash credit facility. Freehold Non agricultural land admeasuring 5463450 sq. mtrs. Situated in Amravati District.	75 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	Rate of Interest: No change. Terms of repayment: no change.	Resignation letter of IDBI Trusteeship Services Limited (ITSL) as the security agent for the consortium of Rupee Term Loan, Working Capital and Bank Guarantee, lenders (Lenders) for 1350 MW Amravati Phase I, Thermal Power Plant of the Company.	09.01.2015	20.03.2015	09.01.2015	Change in security trustee from IDBI TRUSTEESHIP SERVICES LIMITED to IL & FS TRUST COMPANY LIMITED	N.A	N.A	N.A	N.A
35	10446933	30.08.2013	09-10-2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Hypothecation of Goods and Book debts to secure cash credit facility. Mortgage Of all immovable properties relating to the project of the borrower, present and future including but not limited to the project site, staff quarters and administrative office.	125 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	Rate of Interest: No change. Terms of repayment: no change.	Deed of Hypothecation (DOH) of Goods and Book Debts to secure cash credit facility, dated 24th February, 2015, in favour of IL&FS Trust Company Limited, for the benefit of Punjab National Bank.	24.02.2015	20.03.2015	24.02.2015	To secure the enhancement of credit facility of Rs. 125 Crore, charge on the assets specified in the letter of hypothecation dated 24th February, 2015.	N.A	N.A	N.A	N.A
36	10446933	30.08.2013	09-10-2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Hypothecation of Goods and Book debts to secure cash credit facility. Mortgage Of all immovable properties relating to the project of the borrower, present and future including but not limited to the project site, staff quarters and administrative office.	125 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	Rate of Interest: No change. Terms of repayment: no change.	As per the provisions of Security Trustee Agreement (already attached to form filed vide SN C47010384) and Amended and Restated Intercreditor Agreement (along with the Deed of Accessions) annexed with the form.	25.03.2015	11.05.2015	25.03.2015	Amended and Restated Intercreditor Agreement (along with the Deed of Accessions) was submitted.	N.A	N.A	N.A	N.A

37	10204449	05.02.2010	05.03.2010	All movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not at the intangible assets including but not limited to goodwill, trademark, patent, and uncalled capital both present and future. Operating cash flow, revenues, receivables and all Current assets, commissions and any revenue what so ever, letter of credit, Trust and retention Account, other reserves and any other bank account of the company.	5619 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As per Agreement	Amended and Restated Deed of Hypothecation (ARQH) dated 23.03.2015				The Deed secures the repayment of Rs. 5,619.32 Cr. along with other payables as per the amended and restated common loan agreement dated December 31, 2014 by way of charge over the entire movable assets pertaining to the Project on first ranking pari passu basis in favour of ITCL. It is clarified herein that IDBI Trusteeship Services Limited continues to be the Security Trustee for all other securities which are yet to be created and perfected in favour of ITCL.				
38	10446933	30.08.2013	09-10-2013	All Borrower's tangible and intangible movable assets including plant and machinery, equipments, Furniture and fixtures (both present and future) whether installed or not, in relation to the project. All other present and future plant and machinery of the borrower. Hypothecation of Goods and Book debts to secure cash credit facility. Mortgage Of all immovable properties relating to the project of the borrower, present and future including but not limited to the project site, staff quarters and administrative office.	125 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	Rate of Interest: No change. Terms of repayment: no change	Amended and Restated Intercreditor Agreement (along with the Deed of Accessions) dated 25.03.2015	23.01.2015	19.05.2015	23.03.2015	The modification seeks to establish and clarify that the enhanced working capital assistance of Rs. 50 Cr. is only secured by charge on the assets mentioned in the letter of hypothecation dated 24.02.2015, the remaining Rs. 75 Cr. Continuing to remain secured by the earlier charges created for securing the same, by way of hypothecation and mortgage.	N.A	N.A	N.A	N.A
39	10544983	30.12.2014	29.01.2015	All that piece or parcel of land known as Plot No.D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargao, Talikhanda & Wagholi and outside the limits of Amravati Municipal Corporation, Taluka and Registration Sub-District Amravati District and Registration District Amravati containing by admeasurement 54,63,450 square metres or thereabouts (approximately 1350 acres) and bounded by red coloured boundary line on the plan, more particularly described in the Deed and other properties as per Deed attached.	250 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As stated in the Short Term Loan Agreement	Indenture of Mortgage (IOM or Deed) dated June 4, 2015	25.03.2015	11.05.2015	25.03.2015	The Deed additionally secures the repayment of Rs. 250 Crores as per the Short Term Loan agreement dated December 30, 2014 by way of charge over the immovable properties of the Borrower and other assets as mentioned in the Deed on first ranking pari passu basis in favour of the IL & FS Trust Company Limited, which replaces IDBI Trusteeship Services Limited as the Security Trustee.	N.A	N.A	N.A	N.A
40	10446933	30.08.2013	09-10-2013	All that piece or parcel of land known as Plot No.D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargao, Talikhanda & Wagholi and outside the limits of Amravati Municipal Corporation, Taluka and Registration Sub-District Amravati District and Registration District Amravati containing by admeasurement 54,63,450 square metres or thereabouts (approximately 1350 acres) and bounded by red coloured boundary line on the plan, more particularly described in the Deed and other properties as per Deed attached.	125 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As stated in the Short Term Loan Agreement	Indenture of Mortgage (IOM or Deed) dated June 4, 2015	04.06.2015	23.06.2015	04.06.2015	The Deed additionally secures the repayment of enhanced working capital assistance of Rs. 125 Crores (existing Rs. 75 Crores and enhanced Rs. 50 Crores) by way of charge over the immovable properties of the Borrower and other assets as mentioned in the Deed on first ranking pari passu basis in favour of the IL & FS Trust Company Limited.	N.A	N.A	N.A	N.A
41	10204449	05.02.2010	05.03.2010	All that piece or parcel of land known as Plot No.D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargao, Talikhanda & Wagholi and outside the limits of Amravati Municipal Corporation, Taluka and Registration Sub-District Amravati District and Registration District Amravati containing by admeasurement 54,63,450 square metres or thereabouts (approximately 1350 acres) and bounded by red coloured boundary line on the plan, more particularly described in the Deed and other properties as per Deed attached.	5619/200000	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As stated in the Short Term Loan Agreement	Indenture of Mortgage (IOM or Deed) dated June 4, 2015	04.06.2015	10.06.2015	04.06.2015	The Deed additionally secures the repayment of Rs. 75 Crores by way of charge over the immovable properties of the Borrower and other assets as mentioned in the Deed on first ranking pari passu basis in favour of the IL & FS Trust Company Limited (acting as the Security Trustee for Bank of India).	N.A	N.A	N.A	N.A
42	10490479	12.03.2014	22/05/2014	All that piece or parcel of land known as Plot No.D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargao, Talikhanda & Wagholi and outside the limits of Amravati Municipal Corporation, Taluka and Registration Sub-District Amravati District and Registration District Amravati containing by admeasurement 54,63,450 square metres or thereabouts (approximately 1350 acres) and bounded by red coloured boundary line on the plan, more particularly described in the Deed and other properties as per Deed attached.	75 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As stated in the Short Term Loan Agreement	Indenture of Mortgage (IOM or Deed) dated June 4, 2015	04.06.2015	23.06.2015	04.06.2015	The Deed additionally secures the repayment of Rs. 75 Crores by way of charge over the immovable properties of the Borrower and other assets as mentioned in the Deed on first ranking pari passu basis in favour of the IL & FS Trust Company Limited (acting as the Security Trustee for Bank of India).	N.A	N.A	N.A	N.A
43	10204449	05.02.2010	05.03.2010	Entire immovable assets including Plot No. D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargao, Talikhanda & Wagholi and outside the limits of Dawargao, Talikhanda & Wagholi and outside the limits of Amravati Municipal Corporation admeasuring 5463450 square metres have been charged on first charge pari passu along with the assignment of all rights, benefits, interests, claims, demands, etc of the Rattanindia Power Ltd over the entire project documents, present & future in favour of ITCL, acting as the Security Trustee to secure the repayment of PFC-led consortium loan of Rs 5619.32 crores and other payables. Copy of the IOM is enclosed herewith.	5619/200000	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	(i)As per the Amended & Restated Facility Agreement dated 31.12.2014 entered amongst the Borrower and the Secured Parties. (ii)As per the Amended & Restated Facility Agreement dated 31.12.2014 entered amongst the Borrower and the Secured Parties. (iii) As per the Amended & Restated Facility Agreement dated 31.12.2014 entered amongst the Borrower and the Secured Parties. (iv) The IOM secures the due repayment of the Loan over entire immovable assets of the Borrower, on 1st charge basis and assignment of the Borrower's rights, benefits & claims under entire project documents (present & future) in favour of ITCL.	An Indenture of Mortgage dtd 04.06.2015 (the "IOM") executed by Rattanindia Power Limited ("Borrower") in favour of IL & FS Trust Company Limited (ITCL), acting as Security Trustee for the benefit of secured parties & to secure the repayment of PFC-led consortium loan of Rs 5619.32 crores and other payables (the "Loan") over entire immovable assets of the Borrower, on 1st pari passu basis and assigning all the Borrower's rights, benefits, interests, claims, demands etc under all Project Documents.	04.06.2015	13.08.2015	04.06.2015	The repayment of loan of Rs 5619.32 crores and other payables secured by 1st pari-passu charge over entire movable assets of the Borrower vide Deed of Hypothecation dated 23.03.2015 is further secured on 1st charge basis over all immovable Plot No. D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, admeasuring 5463450 sq mtrs & assignment of entire rights, benefits, interests, claims, demands etc of the Borrower under all Project documents, present & future (IOM copy enc)	N.A	N.A	N.A	N.A
44	10595676	27/08/2015	30/10/2015	Over All The Borrower's Movable Properties And Assets Relating To The Project Present And Future Including Movable Plant And Machinery, Furnitures And All Other Movable Assets	250 Crore	State Bank of India CORPORATE ACCOUNTS GROUP BRANCH 11TH & 12TH FLOOR, JAWAHAR VAPAR BHAWAN, 1, TOLSTOY MARG, NEW DELHI, Delhi - 110001	(i) ROF- 11.90% (ii) In Terms Of The Provisions Of The Working Capital Facility Agreement Dated August 27, 2015. (iii) As Per The Provisions Of The Working Capital Facility Agreement Dated August 27, 2015. (iv) (A) over all the borrower's movable properties and assets relating to the project present and future including movable plant and machinery, furnitures and all other movable assets; and (b) on current assets/receivables of the borrower including operating cash flows, book debts and profits and revenues from the project to secure repayment of rs 250 crores cash credit facilities availed in terms of the working capital facility agreement dated august 27, 2015	The deed of hypothecation dated august 27, 2015 to secure repayment of the cash credit facilities aggregating rs. 250 crores being availed by the company (i.e., rattanindia power limited) on the terms and conditions contained in the working capital facility agreement dated august 27, 2015	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
45	10591435	27/08/2015	20.09.2015	Pledge of 41,475 no. of fully paid up unencumbered equity shares, held by Rattanindia Power Limited (the Pledgor) in Amravati Power Transmission Company Limited over & above the previous pledge of 177992 no. of fully paid up unencumbered equity shares, aggregating to a total pledge of 419067 no. of fully paid up unencumbered equity shares in favour of Power Finance Corporation Limited, acting as the Security Agent to secure the repayment of Rs. 207.11 Crores and other payables as per the terms & conditions of the Common Rupee Term Loan Agreement and Deed of Pledge (annexed herewith) both dated February 20, 2014 as may be amended from time to time.	2,07,11,00,000	Power Finance Corporation Limited Urjandihi, 1, Barakhamba lane, New Delhi- 110001	(i) As per the Common Rupee Term Loan Agreement dated February 20, 2014 as may be amended from time to time. (ii) As per the Common Rupee Term Loan Agreement dated February 20, 2014 as may be amended from time to time. (iii) As per the Common Rupee Term Loan Agreement dated February 20, 2014 as may be amended from time to time. (iv) As per the Common Rupee Term Loan Agreement and Deed of Pledge both dated February 20, 2014 as may be amended from time to time.	Form W (Pledge creation form) dtd 08.09.2015 for securing the due repayment of Rs. 207.11 Crores and other payables (the "Loan") of Amravati Power Transmission Company Limited (APTCL or Borrower), by creation of additional pledge over 41,475 fully paid up equity shares held by Rattanindia Power Limited (the Pledgor), in the Borrower, in favour of Power Finance Corporation Limited (the Security Agent, acting for itself & other lenders).	N.A	N.A	N.A	N.A	20.09.2015	23.06.2015	N.A	N.A

				Same as per the Amended & Restated Facility Agreement dated 31.12.2014 and the Underwriting Facility Agreement dated 28.03.2015.		IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	Rate of Interest is same.	Deed of Accession dtd 16.10.2015 (the "DOE") executed between Rattanindia Power Limited (RPL or Borrower), IL & FS Trust Company Limited (ITCL or Security Trustee) and Power Finance Corporation Limited (PFC SCOR Lender).				In addition to securing the Term Loan Lendings, of Rs. 5619.32 Crores, the charged properties, also secures the Second Cost Overrun of Rs. 733.68 Crores.				
46	1020449	05.02.2010	05.03.2010		6353 Crore				16.10.2015	17.12.2015	16.10.2015		N.A	N.A	N.A	N.A
47	10600437	27/10/2015	05.11.2015	Hypothecation of all the movable assets of the project, assignment of all project documents, first charge on book debts, receivables etc, first charge on all bank A/c(s) of the project, as specified in the AOH attached and full details as per Sanction Letter attached.	50 Crore	State Bank of Bikaner and Jaipur Commercial Branch, 101-102, New Delhi House, 27, Barakhamba Road, New Delhi, Delhi - 110001, INDIA	(i) ROI-2.30% above Base Rate, Present Effective is 12% p.a. (floating). The interest rate will not be lower than any other lender. (ii)Term of Repayment- Repayable on Demand/ Renewable every 12 months. (iii)Margin- Raw Materials (Domestic/Imported) - 25%. Stores and Spares - 25%. Receivables - 25%. (iv) Extent and operation of charge- As per AOH dated 27.10.2015 (copy attached).	Agreement of Hypothecation of Goods and Assets (AOH) dated 27.10.2015 executed by Rattanindia Power Limited (the Company) in favour of State Bank of Bikaner and Jaipur (SBIJ).	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
48	10604872	18.11.2015	01.12.2015	Pledge of 35,36,674 no. of fully paid up equity shares, held by Rattanindia Power Limited (the Pledgor) in Rattanindia Nask Power Limited (the Borrower).	9,69,90,00,000	Power Finance Corporation Limited Urjanidhi, 1, Barakhamba lane, New Delhi- 110001	The Rate of Interest is as per PFC and REC Policy and 13.25% per annum for Syndicate Bank. Repayable: 12 Years for PFC and REC and 10 Years for Syndicate Bank.	Form W dtd 18.11.2015 for securing the due repayment of cost overrun of Rs. 969.90 Crores and other payables (the "Loan") of Rattanindia Nask Power Limited (RNP, or Borrower), by creation of pledge over 35,36,674 fully paid up equity shares held by Rattanindia Power Limited (the Pledgor), in the Borrower, in favour of IL & FS Trust Company Limited (Security Agent, acting for Power Finance Corporation Limited, Rural Electrification Corporation Limited and Syndicate Bank, Cost Overrun lenders).	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
49	10604872	18.11.2015	01.12.2015	Pledge of 35,36,674 no. of fully paid up equity shares, held by Rattanindia Power Limited (the Pledgor) in Rattanindia Nask Power Limited (the Borrower).	9,69,90,00,000	Power Finance Corporation Limited Urjanidhi, 1, Barakhamba lane, New Delhi- 110001	The Rate of Interest is as per PFC and REC Policy and 13.25% per annum for Syndicate Bank. Repayable: 12 Years for PFC and REC and 10 Years for Syndicate Bank.	Form W dtd 18.11.2015 for securing the due repayment of cost overrun of Rs. 969.90 Crores and other payables (the "Loan") of Rattanindia Nask Power Limited (RNP, or Borrower), by creation of pledge over 35,36,674 fully paid up equity shares held by Rattanindia Power Limited (the Pledgor), in the Borrower, in favour of IL & FS Trust Company Limited (Security Agent, acting for Power Finance Corporation Limited, Rural Electrification Corporation Limited and Syndicate Bank, Cost Overrun lenders).	20.11.2015	05.12.2015	20.11.2015	Pledge of additional 17,05,000 Equity Shares of Rs. 10 each held by the Company in the Borrower to additionally secure the due repayment of cost overrun of Rs. 969.90 Crores and other payables, in favour of IL & FS Trust Company Limited (Security Agent).	N.A	N.A	N.A	N.A
50	10607240	15.12.2015	17.12.2015	a. Plot No. (Additional Land of road in D-2 Part revised admeasuring 85082 sq meters) in Additional Amravati Industrial Area, Taluka Amravati. b. Plot RS-1(P) admeasuring 18700 sq meters in Additional Amravati Industrial Area within the Village limites of Walaqon, Amla, Naya, Akola, Salora (Bk), Nandura (Bk), Khanpur, Salora (Kd), Mauji Jahagr, Nandgaonpeth, Wagholi, Rustampur, Narayanpur, Kalthora (Kd), Mahadapur, Vitthalpur, Talkhanda, Ammapur and outside the limits of Amravati Municipal Corporation, Taluka and Registration. c. Plot RS-1 admeasuring 1041560 sq meters in Additional Amravati Industrial Area within the Village limites of Walaqon, Amla, Naya, Akola, Salora (Bk), Nandura (Bk), Khanpur, Salora (Kd), Mauji Jahagr, Nandgaonpeth, Wagholi, Rustampur, Narayanpur, Kalthora (Kd), Mahadapur, Vitthalpur, Talkhanda, Ammapur and outside the limits of Amravati Municipal Corporation, Taluka and Registration	7218 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	As per the relevant financing agreements entered into for availment of the Facilities in connection with the Project.	Memorandum of Entry (MOE) dated 15.12.2015, evidencing mortgage by deposition of original title deeds in respect of the immovable properties described in Schedule I.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
51	10620744	22.12.2015	22.02.2016	HYPOTHECATION BY WAY OF FIRST PARI PASSU CHARGE OVER ALL PRESENT AND FUTURE MOVABLE ASSETS OF THE COMPANY RELATING TO THE PROJECT BY WAY OF ASSIGNMENT OF ALL PROJECT DOCUMENTS, CONTRACTS, RIGHTS, INTEREST, INSURANCE POLICES AND ALL BENEFITS INCIDENTAL TO THE PROJECT FIRST PARI PASSU CHARGE ON BOOK DEBTS, OPERATING CASH FLOWS, RECEIVABLES COMMISSIONS, REVENUES, INTANGIBLES, GOODWILL, UNCALLED CAPITAL, PRESENT AND FUTURE OF THE PROJECT FIRST PARI PASSU CHARGE ON ALL THE LETTERS OF CREDIT, BANK ACCOUNTS OF THE PROJECT INCLUDING BUT NOT LIMITED TO THE TRUST & RETENTION ACCOUNT (TRA) AND DEBT SERVICE RESERVE ACCOUNT (DSRA) AND OTHER RESERVES, PRESENT AND FUTURE	65 Crore	AXIS BANK LIMITED 2ND FLOOR, RED FORT CAPITAL, PARSVNATH TOWERS, GOLE MARKET, BHAI VEER SINGH MARG, New Delhi- 110001	AS PER SANCTION LETTER NO. AXIS/CO/CCG/NORTH/15-16/756 DATED 04.11.2015 TO BE AMENDED FROM TIME TO TIME.	DEED OF HYPOTHECATION	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
52	1020449	05.02.2010	05.03.2010	all moveable Project Assets (present and future) including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, stores relating to plant & machinery & all other moveable assets, both present & future and all intangible assets of the Borrower including but not limited to goodwill, intellectual property rights and uncalled capital, the receivables, book debts bills, stocks (including consumables and general stores), other receivables, operating cash flows, commissions, revenues of whatsoever nature & wherever arising, both present and future immovable properties (including the Project Site (admeasuring 1350 acres and Additional land) as more particularly described in Schedule II of the IOM all right, title, interest, benefit, claims and demands whatsoever of the Borrower, its, to, under and/or in respect of the Project Documents and Clearances and all the letters of credit and all bank accounts of the Borrower (including the Trust and Retention Account (including DSRA) excluding the Share Application Fund Account	7668 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI-400051	For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14. Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). For working capital and BG facility as per the working capital facility agreement dated 27.4.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). The subsisting charges over the moveable assets, immovable assets of the Company (including the additional land) are consolidated for securing the Working capital and Bank guarantee lenders in addition to the Rupee Term Loan lenders on the terms and conditions mentioned in the IOM and their respective contractual arrangements.	Indenture of Mortgage dated 23.03.2016 (IOM) whereby the Working Capital and Bank Guarantee lenders for 1350 MW Phase I Amravati Thermal Power Project (Project), are being secured by the assets mentioned in the IOM, in addition to the Rupee Term Loan lenders, as per details in the IOM.	23.03.2016	26.04.2016	23.03.2016	The present modification secures the Working Capital and Bank Guarantee Loan lenders for 1350 MW Phase I Amravati Thermal Power Project, through a charge on the assets (both moveable and immovable) as set out in the IOM, in addition to the Rupee Term Loan lenders.	N.A	N.A	N.A	N.A

53	1020449	05.02.2010	05.03.2010	all moveable Project Assets (present and future) including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, stores relating to plant & machinery & all other moveable assets, both present & future and all intangible assets of the Borrower including but not limited to goodwill, intellectual property rights and uncalled capital, the receivables, book debts bills, stocks (including consumables and general stores), other receivables, operating cash flows, commissions, revenues of whatsoever nature & wherever arising, both present and future immovable properties (including the Project Site (admeasuring 1350 acres and Additional Land) as more particularly described in Schedule II of the IOM all right, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under and/or in respect of the Project Documents and Clearances all the letters of credit and all bank accounts of the Borrower (including the Trust and Retention Account (including DSRA) excluding the Share Application Fund Account	7668 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI- 400051	For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). For working capital and BG facility as per the working capital facility agreement dated 27.4.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). The subsisting charges over the moveable assets, immovable assets of the Company (including the additional land) are consolidated for securing the Working capital and Bank guarantee lenders in addition to the Rupee Term Loan lenders on the terms and conditions mentioned in the IOM and their respective contractual arrangements.	Indenture of Mortgage dated 23.03.2016 (IOM) whereby the Working Capital and Bank Guarantee lenders for 1350 MW Phase I Amravati Thermal Power Project (Project), are being secured by the assets mentioned in the IOM, in addition to the Rupee Term Loan lenders, as per details in the IOM.	15.06.2016	24.08.2016	15.06.2016	Pursuant to the participation of Canara Bank (Rs. 35 Crore), State Bank of Travancore (20 crore) and State Bank of Bikaner and Jaipur (25 Crore) in the working capital facility and repayment of PFC's short term loan, the present modification seeks to reduce the secured amount of Power Finance Corporation on the charged assets by Rs.80 Crore. The list of charge holders is modified in light of accession by Canara Bank as a working capital lender.				
54	1020449	05.02.2010	05.03.2010	all moveable Project Assets (present and future) including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, stores relating to plant & machinery & all other moveable assets, both present & future and all intangible assets of the Borrower including but not limited to goodwill, intellectual property rights and uncalled capital, the receivables, book debts bills, stocks (including consumables and general stores), other receivables, operating cash flows, commissions, revenues of whatsoever nature & wherever arising, both present and future immovable properties (including the Project Site (admeasuring 1350 acres and Additional Land) as more particularly described in Schedule I of the IOM all right, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under and/or in respect of the Project Documents and Clearances all the letters of credit and all bank accounts of the Borrower (including the Trust and Retention Account (including DSRA) excluding the Share Application Fund Account	7668 Crore	Vistra ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI- 400051	For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). For working capital and BG facility as per the working capital facility agreement dated 27.4.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). The subsisting charges over the moveable assets, immovable assets of the Company (including the additional land) are consolidated for securing the Working capital and Bank guarantee lenders in addition to the Rupee Term Loan lenders on the terms and conditions mentioned in the IOM and their respective contractual arrangements.	Indenture of Mortgage dated 23.03.2016 (IOM) whereby the Working Capital and Bank Guarantee lenders for 1350 MW Phase I Amravati Thermal Power Project (Project), are being secured by the assets mentioned in the IOM, in addition to the Rupee Term Loan lenders, as per details in the IOM.	20.07.2016	23.09.2016	20.07.2016	Pursuant to the participation of United Bank of India(Rs. 35 Crore) in the working capital facility and repayment of PFC's short term loan, the present modification seeks to reduce the secured amount of Power Finance Corporation on the charged assets by Rs.35 Crore. The list of charge holders is modified in light of accession by United Bank of India as a working capital lender.				
55	1054983	30.12.2014	29.01.2015	All that piece or parcel of land known as Plot No.D-2 & D-2 (Part) in the Additional Amravati (Nandgaonpetth) Industrial Area, within the village limits of Dawargaoan, Talkhanda & Wagholi and outside the limits of Amravati Municipal Corporation, Taluka and Registration Sub-District Amravati District and Registration District Amravati containing by admeasrement 54,63,450 square metres or thereabouts (approximately 1350 acres) and bounded by red coloured boundary line on the plan, more particularly described in the Deed and other properties as per Deed attached.	250 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI- 400051	N.A.	N.A.	N.A.	N.A.	N.A.	05.10.2016	14.10.2016	N.A	N.A	
56	1020449	05.02.2010	05.03.2010	all moveable Project Assets (present and future) including moveable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, stores relating to plant & machinery & all other moveable assets, both present & future and all intangible assets of the Borrower including but not limited to goodwill, intellectual property rights and uncalled capital, the receivables, book debts bills, stocks (including consumables and general stores), other receivables, operating cash flows, commissions, revenues of whatsoever nature & wherever arising, both present and future immovable properties (including the Project Site (admeasuring 1350 acres and Additional Land) as more particularly described in Schedule II of the IOM all right, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under and/or in respect of the Project Documents and Clearances all the letters of credit and all bank accounts of the Borrower (including the Trust and Retention Account (including DSRA) excluding the Share Application Fund Account	7668 Crore	IL & FS TRUST COMPANY LIMITED IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI- 400051	For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For working capital and BG facility as per the working capital facility agreement dated 27.04.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). For working capital and BG facility as per the working capital facility agreement dated 27.4.16 and BG contractual arrangements respectively. For Term loan facility as per Amended & Restated Facility Agmt dtd 31.12.14, Underwriting Facility Agmt dtd 28.3.15 as amended & consolidated pursuant to Master Facility Agreement dtd 28.1.16 (including accession thereto). The subsisting charges over the moveable assets, immovable assets of the Company (including the additional land) are consolidated for securing the Working capital and Bank guarantee lenders in addition to the Rupee Term Loan lenders on the terms and conditions mentioned in the IOM and their respective contractual arrangements.	Indenture of Mortgage dated 23.03.2016 (IOM) whereby the Working Capital and Bank Guarantee lenders for 1350 MW Phase I Amravati Thermal Power Project (Project), are being secured by the assets mentioned in the IOM, in addition to the Rupee Term Loan lenders, as per details in the IOM.	14.10.2016	17.10.2016	14.10.2016	The charge earlier created on the assets of the Company (as described in the working capital loan agreement dated April 27, 2016 and Indenture of mortgage dated March 23, 2016) and modified subsequently for securing new Working Capital Lenders now additionally secures the short term loan of Rs. 155 crores availed from PFC in addition to securing the Rupee Term Lenders, Working Capital Lenders, Bank Guarantee Lenders.	N.A	N.A	N.A	N.A
57	1060482	18.11.2015	01.12.2015	Pledge of 35,36,674 no. of fully paid up equity shares, held by Rattanindia Power Limited (the Pledgor) in Rattanindia Nask Power Limited (the Borrower).	9,69,90,00,000	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	As per the Consolidated and underwritten Facility Agreement and Facility Agreement as amended by First Addendum	Form W dtd 18.11.2015 for securing the due repayment of cost overrun of Rs. 969.90 Crores and other payables (the "Loan") of Rattanindia Nask Power Limited (RNPPL or Borrower), by creation of pledge over 35,36,674 fully paid up equity shares held by Rattanindia Power Limited (the Pledgor), in the Borrower, in favour of IL & FS Trust Company Limited (Security Agent, acting for Power Finance Corporation Limited, Rural Electrification Corporation Limited and Syndicate Bank, Cost Overrun lenders).	13.01.2017 & 18.01.2019 & 26.12.2019	13.01.2017 & 18.01.2019 & 26.12.2019	13.01.2017 & 18.01.2019 & 26.12.2019	Deed of Pledge dated 13.01.2017 (DOP) executed by Rattanindia Power Limited (Pledgor) in favour of Vistra ITCL (India) Limited (Pledgee) and confirmed by Rattanindia Nask Power Limited (Borrower). & Deed of Pledge dated January 18, 2019 is executed between Rattanindia Power Limited (Pledgor), Rattanindia Nask Power Limited (Borrower) in favour of Vistra ITCL (India) Limited ("Security Trustee" of Power Finance Corporation Limited) for securing the Rupee Term Loan of Rs. 7,363.75 Crore (For Pledging additional 48,80,000 Equity shares of RNPPL held by RPL.	N.A	N.A	N.A	N.A
58	100113326	29.06.2017	01.08.2017	Subordinate loan as per Hypothecation Agreement	2,01,00,00,000	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	As per Sanction Term Mentioned in Facility Agreement and Any Modification there to	Promoter Hypothecation Agreement dated June 29, 2017 executed by Rattanindia Power Limited ("Unsecured Lender") and Amravati Power Transmission Company Limited (the "Borrower") in favour of Vistra ITCL (India) Limited acting as "Security Trustee" to secure the due repayment of Rs. 201 Crores.	N.A	N.A	N.A	N.A	20.06.2023	21.06.2023	N.A	N.A
59	100118953	23.08.2017	01.08.2017	Pledge of shares.	2,01,00,00,000	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	As per Sanction Term Mentioned in Facility Agreement dated June 29, 2017 and Any Modification thereto.	Share Pledge Agreement dated 23.08.2017 ("SPA") executed between Rattanindia Power Limited ("Pledgor"), Amravati Power Transmission Company Limited ("Borrower") and Vistra ITCL (India) Limited ("Security Trustee") for Term Loan of Rs. 201 Crores, sanctioned by L&T Infrastructure Finance Company Limited ("L&T") to the Borrower.	N.A	N.A	N.A	N.A	20.06.2023	21.06.2023	N.A	N.A

60	100163349	14.03.2018	26.03.2018	Pledge of shares.	27,93,00,000	Tupelo Builders Private Limited, 5th Floor, Tower-6, Worldmark-1, Aerocity, New Delhi - 110037	As mutually agreed Between the Parties	Share Pledge form dated 14th day of March, 2018 (copy enclosed) executed by RattanIndia Power Limited (Pledgor/ Borrower) in favour of Tupelo Builders Private Limited (Pledgee/ Lender) for loan of Rs. 279,300,000 taken by the borrower.	30.06.2018	05.07.2018	29.06.2018	Additional Pledge of 1,557 Shares along with already Pledged 2,096 Equity shares of Poena Power Development Limited held by borrower in favour of the lender, to secure the repayment of the loan availed.	23.12.2019	09.03.2020	N.A	N.A
61	100155560	09.02.2018	21.02.2018	Pledge of shares.	3,54,39,00,001	Priapus Developers Private Limited, 5th Floor, Tower-8, Worldmark-1, Aerocity, New Delhi - 110037	As mutually agreed Between the Parties	Share Pledge form dated 9th day of February, 2018 (copy enclosed) executed by RattanIndia Power Limited (Pledgor/ Borrower) in favour of Priapus Developers Private Limited (Pledgee/ Lender) for loan of Rs. 3,543,900,001 taken by the borrower.	30.06.2018	05.07.2018	29.06.2018	Additional Pledge of 19748 Equity Shares along with already pledged 26593 Equity shares of Poena Power Development Limited held by borrower in favour of the lender, to secure the repayment of the loan availed.	23.12.2019	11.03.2020	N.A	N.A
62	100155561	09.02.2018	21.02.2018	Pledge of shares.	2,83,91,42,870	RR Infralands Private Limited, 5th Floor, Tower-8, Worldmark-1, Aerocity, New Delhi - 110037	As mutually agreed Between the Parties	Share Pledge form dated 9th day of February, 2018 (copy enclosed) executed by RattanIndia Power Limited (Pledgor/ Borrower) in favour of RR Infralands Private Limited (Pledgee/ Lender) for loan of Rs. 2,839,142,870 taken by the borrower.	-	-	-	-	30.06.2018	05.07.2018	N.A	N.A
63	100310617	23.12.2019	30.12.2019	Share Pledge Agreement ("SPLA") dated December 23, 2019, whereby a pledge on the shares of Poena Power Development Limited, held by the RattanIndia Power Limited ("the Company") has been created in favour of Vistra ITCL India Limited, the Security Trustee for a consortium of Banks and Institutions. The Pledge has been effectuated through (i) Pledge/Hypothecation form (Form-W) bearing s. no. 278571, dated 26/12/2019, for 49,994 equity shares of face value of Rs. 10 each, which are in dematerialised form and (ii) Letter dated 26/12/2019, accompanied by physical shares certificate and signed bank transfer deeds, in respect of 6, shares which are in physical form. The pledge secures the financial assistance provided by the lenders of Phase I of RattanIndia Power Limited (Lenders) to Poena Power Development Limited.	2,50,00,00,000.00	VISTRA ITCL (INDIA) LIMITED	In terms of the Share Pledge Agreement (SPLA) dated December 23, 2019, copy of which is attached herewith.	50,000 Equity Shares of face value of Rs. 10 each, held by the Company in its wholly owned subsidiary, Poena Power Development Limited.								
64	10204449	-	-	-	41,23,97,00,000.00	-	-	-	31.12.2019	30.01.2020	31.12.2019	For the purpose of securing the repayment of the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four hundred and fifty nine crore one lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders") and Fund based Facilities being, Facility A for an aggregate amount of INR 2665,00,00,000/- (Rupees Two thousand six hundred and sixty five crore, Facility A1 for an aggregate amount of INR 334,46,00,000/- (Rupees Three hundred and thirty four crore and forty six lakh) and Facility B in the shape of Non-Convertible Debentures for an aggregate amount INR 665,50,00,000/- (Rupees Six hundred and sixty five crore and fifty lakh), owed by the Company to Aditya Birla ABC Limited (ABC), the terms of the security documents earlier executed by the Company in favour of the consortium of banks and financial institutions which had financed the 1350 MW Phase-I, Amravati Thermal Power Plant of the Company (the "Ertsthawle Fund Based Lenders") and the NFB Lenders, have been modified by virtue of the Unattested Deed of Hypothecation dated 23.12.2019 the Deed of Modification dated 23.12.2019 to the Amended and Restated Indenture of Mortgage of 23.03.2016 and the, Framework Facilities Agreement (the "Security Documents") at all such Security Documents getting effectuated on and from 31.12.2019, so as to replace the Ertsthawle Fund Based Lenders with NFB Lenders and ABC, as the secured parties, secured by way of charges in the form of mortgage and hypothecation of the assets of the Company as set out the Security Documents and in the Annexure A to this form, in the order and ranking mentioned in the Security Documents, the said charges being in favour of Vistra ITCL (India) Limited for the benefit of the NFB Lenders and ABC.				
65	100329347	31-12-2019	16.02.2020	66,550 secured, unrated, unlisted, redeemable non-convertible debentures of face value of Rs. 1000 each on private placement basis in terms of DTD dt 31-12-2019 issued to Aditya Birla ABC Limited.	665.5 cr	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	1. Maturity The Facility B NCDs shall have a maturity date falling on the expiry of 42 (forty two) months from the Closing Date. 2. Repayment The Borrower shall pay and discharge the entire Facility B on the Facility B NCD Scheduled Redemption Date. 3. Rate of interest: Nil However an amount calculated on the outstanding principal amount at the rate of (i) 5.25% per annum for a period of 24 (Twenty-Four) months from the Closing Date, and (ii) 20% per annum for the period starting after the expiry of 24 (Twenty-Four) months from the Closing Date, and ending on the Facility B NCD Final Settlement Date, in each case compounded on a Quarterly basis, shall be paid as the Facility B redemption amount. The Capitalized terms used herein shall have the same meaning as assigned to them under the Security Documents referred to under point no. 5(b) of the form CHG-1 of which this annexure forms a part.	Second charge to secure the repayment of NCDs	NA	NA	NA	NA	23.06.2023	07.07.2023	NA	NA
66	100422077	31.12.2020	31.12.2020	Immovable and movable properties as mentioned in schedule VII of the amended FFA and (b) Deed of Confirmation	19,65,00,00,000	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	12.20% for the facility A NCDs as mentioned in Part B of amended Schedule VII of Supplemental and Amendment Deed to the framework facilities agreement dated 31.12.2020.	Supplemental and Amendment Deed to the Framework Facilities Agreement dated 31.12.2020	NA	NA	NA	NA	23.06.2023	07.07.2023	NA	NA
67	100589325	01.06.2022	06.07.2022	The following assets of RattanIndia Power Limited (the Company), on a first ranking basis, favoring Vistra ITCL (India) Ltd., more particularly described in detail, in Clause 3, of the attached Unattested Deed of Hypothecation dated June 1, 2022 (DOH), for the benefit of Kotak Mahindra Bank Limited, having priority over Aditya Birla ABC Limited, for the charges on the assets as detailed in Clause 3 of the DOH: 1. Movable properties and assets related to the Amravati Thermal Power Project (Project) of the Company, present and future including movable Plant & Machinery, spares, tools, furniture, fixtures and vehicles, present and future. 2. Current assets and receivables, operating cash flows, book debts, profits and revenues from the Project, present and future. 3. Rights titles, interests, benefits , claims and demands in the Project Documents, claims of the Company in Clearance and in Counter party Guarantees and in the Insurance Contracts 4. Letters of credit and Bank accounts.	250 Crore	VISTRA ITCL (INDIA) LIMITED, IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	Bank Guarantee Facility (Financial & Performance Guarantee) of INR 24990 lakh with sub limit of Stand By Letter of Credit Facility of INR 1000 Lakh and overdraft facility of INR 10 lakh with sub limit of Financial / Performance BGs of INR 10 Lakh	first ranking hypothecation charge vide the Unattested Deed of hypothecation dated June 1, 2022 (DOH), on the assets of RattanIndia Power Limited (the Company), as described in the DOH in accordance with the priority as mentioned in Clause 4 of the DOH, for the purpose of securing Kotak Mahindra Bank Limited (KMBL), an amount of INR 250,00,00,000/- (Rupees Two Hundred and Fifty Crore), towards various financial facilities sanctioned by KMBL to the Company (KMBL Facilities) pursuant to and in terms of the agreement dated May 27, 2022, the KMBL Facilities.	-	-	-	-	-	-	-	-

68	100589325	-	-	-	-	-	-	-	14.06.2022	11.07.2023	14.06.2022	Mortgaged property as described in Schedule II of Indenture of Mortgage dated 3 October, 2022.	NA	NA	NA	NA
69	100589325	-	-	-	-	-	-	-	03.10.2022	01.11.2023	03.10.2022	Mortgaged property as described in Schedule II of Indenture of Mortgage dated 3 October, 2022.	NA	NA	NA	NA
70	100589325	-	-	-	-	-	-	-	14.06.2023	11.07.2023	14.06.2023	Modification of the existing charge id 100589325 to secure in addition to the existing working capital facility of INR 250 crore, INR 100 crore Rupee Term Loan (RTL) availed by the Company, to create charge on the assets referred to in the deed of hypothecation dated June 14, 2023	NA	NA	NA	NA
71	100589325	-	-	-	-	-	-	-	04.08.2023	24.08.2023	04.08.2023	Modification of the existing charge id 100589325 in relation to creation of mortgage in terms of the Indenture of Mortgage dated August 04, 2023 to secure the Rupee Term Facility of INR 100 crores, in addition to the charges created previously to secure the RTL Facility.	NA	NA	NA	NA
72	100589325	-	-	-	-	-	-	-	24.10.2024	30.10.2024	24.10.2024	Reduction of total loan facilities from Rs. 300 Crores to Rs. 250 Crores.	NA	NA	NA	NA
73	100589325	-	-	-	-	-	-	-	29.09.2025	06.10.2025	29.09.2025	In addition to the security interest previously created, a first ranking pari passu charge by way of hypothecation has been created on the Hypothecated Properties (as set out in the attached amended and restated unattested deed of hypothecation executed on September 29, 2025 by Ratanindia Power Limited as the Borrower in favour of Vikra ITC (India) Limited as the Security Trustee), ranking pari passu inter se the Secured Parties.	NA	NA	NA	NA
74	10204449	-	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the following (i) Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four hundred and Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders") (ii) Facility B in the shape of Non-Convertible Debentures for an aggregate amount INR 665,50,00,000/- (Rupees Six Hundred And Fifty Five Crore And Fifty Lakh) issued in favour of ABC. The said charge is subervient to the charge securing the NFB Facilities and the charges separately created to secure Facility A NCDs.	NA	NA	NA	NA
75	10438358	-	-	-	-	-	-	-	08.02.2021	03.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
76	10438361	-	-	-	-	-	-	-	08.02.2021	03.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
77	10446933	-	-	-	-	-	-	-	08.02.2021	03.03.2021	08.02.2021	etter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
78	10490479	-	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
79	10516541	-	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
80	10595676	-	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA
81	10600437	-	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECT/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non-Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA

82	10607240	-	-	-	-	-	-	08.02.2021	05.03.2021	08.02.2021	Letter No. ABARC/SECTL/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non- Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	NA	NA	NA	NA	
83	10620744	-	-	-	-	-	-	08.02.2021	08.03.2021	08.02.2021	Letter No. ABARC/SECTL/2020-21/063 dated February 8, 2021 received from Aditya Birla ARC Limited, confirms that (a) the Facility A, to the extent of INR 1965,00,00,000/-, the outstanding amount as on December 31, 2020, has been converted into Non- Convertible Debentures (Facility A NCDs). The outstanding balance is post the repayment of INR 700,00,00,000/- against Facility A. (b) Facility A1 amounting to INR 334,46,00,000/- has been repaid in full. Hence, the charge now secures the Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four Hundred And Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders"). The Facility A NCDs are secured by a charge on the same assets which earlier secured Facility A, covered under Form CHG-9, separately filed with the ROC vide SRN T04745683 dated 25/02/2021.	NA	NA	NA	NA	
84	100759981	14.06.2023	11.07.2023	As per page 4-6 of the deed of Hypothecation dated 14.06.2023	10250000000	VISTRA ITCL (INDIA) LIMITED, The Qube, 2nd floor, A wing, 202, Hasan Pada Road, Mittal Industrial Estate, Marol, Andheri (East), Mumbai, Marol Naka, Mumbai, Mumbai, Maharashtra, India, 400055.	Rate of interest is 18% and repayment term is 42 months.	Deed of Hypothecation dated June 14, 2023	04.10.2024	28.10.2024	04.10.2024					
85	100841018	19.12.2023	03.01.2024	For LC-First & exclusive charge by way of Letter of Appropriation on Lien marking on Fixed Deposit equivalent to 100% letter of credit issued(as per Letter of Appropriation).	64600000	KOTAK MAHINDRA BANK LIMITED 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai 400051	For LC-First & exclusive charge by way of Letter of Appropriation on Lien marking on Fixed Deposit equivalent to 100% letter of credit issued(as per Letter of Appropriation), in favour of KMBL.	Letter for appropriation & set-off in favour of KMBL	NA	NA	NA	Reduction in outstanding debentures from Rs. 1025 crores to 615 crores	30.09.2025	01.10.2025	NA	NA
	10204449	-	-	-	-	-	-	-	29.05.2025	02.06.2025	29.05.2025	Facility B in the shape of Non-Convertible Debentures for an aggregate amount INR 665,50,00,000/- (Rupees Six Hundred And Sixty Five Crore And Fifty Lakh) issued in favour of ARC has been repaid in full. Hence, the charge now secures the following: Non Fund Based Facilities aggregating to INR 459,01,00,000/- (Rupees Four hundred and Fifty Nine Crore One Lakh) by way of bank guarantees ("NFB Facilities") available to the Company from Bank of India, Canara Bank and Punjab National Bank (the "NFB Lenders").	22.05.2025	03.06.2025	NA	NA
													NA	NA	NA	NA