GLOBUS SPIRITS LIMITED

CIN : L74899DL1993PLC052177
Regd. Office:- F-8, Ground Floor, The Mira Corporate Suites, Plot No.1&2, Ishwar Nagar, Mathura Road, New Delhi-110065 | Ph:011-66424600, Fax:011-66424629.
E-mail:corporateoffice@globusgroup.in, Web:www.globusspirits.com

BOARD MEETING NOTICE

In terms of the Clause 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that the next meeting of the Board of Directors of the Company will be held on Wednesday, the 29th May, 2023, inter-alia, i) to consider and take on record the financial results of the Company for the 4th Quarter and year ended on 31st March, 2024 ; ii) to consider the recommendation of dividend, if any, for the financial year 2023-24 on the equity shares of the company ; iii) to fix the date & venue for conducting the Annual General Meeting for the financial year 2023-24 and iv) to fix the Book Closure date for the purpose of AGM.

The said notice is also available on the company's website www.globusspirits.com and also available on BSE & NSE website.

For Globus Spirits Limited
Sd/-
Santosh Kumar Pattanayak
(Company Secretary)

Dated : 21st May 2024

SOUTH INDIAN Bank

शाखा का पता: ईस्ट ऑफ कैलाश शाखा, प्रॉप. नं. 6, संत नगर, ईस्ट ऑफ कैलाश, दक्षिण दिल्ली-110065
शाखा का मेल आईडी: br1010@sib.co.in

बैंक में गिरवी स्वर्णाभूषणों की नीलामी

जैसा कि, दि साउथ इंडियन बैंक लि. के प्राधिकृत अधिकारी ने बिक्री सूचना जारी कर ऋणधारक को उनके द्वारा प्राप्त की गई गोल्ड ऋण में बकाये भुगतान करने का निर्देश दिया था। ऋणधारक इस राशि का भुगतान करने में विफल रहे, अतः एतद्द्वारा ऋणधारक तथा सर्व-साधारण को सूचित किया जाता है कि अधोहस्ताक्षरी द्वारा ''जैसा है जहाँ है आधार'' एवं ''जैसा भी वहाँ है आधार'' एवं ''उपचार-रहित आधार'' पर स्वर्णाभूषणों की नीलामी संचालित की जायेगी। यह नीलामी 3.6.2024 को 12 बजे अप. से 3.00 बजे अप. तक ऋणधारक श्री कृष्ण कुमार, खाता संख्या 10106530000000043 के लिये https://egold.auctiontiger.net के माध्यम से ऑन लाइन संचालित की जाएगी। विस्तृत जानकारी के लिये कृपया 6352632523 पर Auction Tiger से सम्पर्क करें।

हस्ता./- प्रबंधक
दि साउथ इंडियन बैंक लि.

FEDERAL BANK

Your Perfect Banking Partner
Regd. Office. Aluva Kerala

Cluster Office, 2/8, Vivek Khand, Gomti Nagar, Lucknow, U.P.
CIN: L65191KL1931PLC000368 Website: www.federalbank.co.in

PUBLIC NOTICE FOR RUPEEK GOLD AUCTION

Notice is hereby given to the public in general and the account holders in particular that e-auction of the pledged gold ornaments in the below mentioned account/s will be conducted by Federal Bank Ltd., on **12th June, 2024** through online **portal: https://gold.samil.in.** Interested buyers may log on to the auction portal or contact the Bank at Cluster Office, 2/8, Vivek Khand, Gomti Nagar, Lucknow, U.P. for further information. In case e -auction is not materialized for any reason on the date mentioned above, with respect any or all items of the pledged ornaments, Bank shall be conducting private sale/E-auction of the items on any subsequent date/s without further notice.

S.No.	Branch Name	Account Name	Loan Account No.
1.	Lucknow / Gomti Nagar	Ranjan Kumar Singh	16796800008422
2.	Lucknow / Gomti Nagar	Ranjan Kumar Singh	16796800009602
3.	Lucknow / Gomti Nagar	Manish Kashyap	16796800008323
4.	Lucknow / Gomti Nagar	Monika Singh	16796800010840
5.	Lucknow / Gomti Nagar	Monika Singh	16796800010519
6.	Lucknow / Gomti Nagar	Mohit Yadav	16796800008752

PLACE: LUCKNOW, U.P.
DATE: 22.05.2024

Authorised Officer,
(The Federal Bank Ltd.)

ADITYA BIRLA CAPITAL

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालयः इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात- 362266
शाखा कार्यालय-आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेडः- यूनिट नंबर 301/301-ए, तीसरी मंजिल, प्लेटिना टॉवर, एम.जी. रोड, सेक्टर-28, ग्राम सिकंदरपुर, तहसील वजीराबाद, जिला गुरूग्राम-122022

परिशिष्ट IV

[सुरक्षा हित (प्रवर्तन) नियम, 2002 का नियम 8(1) देखें]

कब्जा सूचना (अचल संपत्ति के लिए)

जबकि, अधोहस्ताक्षरी वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत और नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड का अधिकृत अधिकारी के रूप मे सुरक्षा हित (प्रवर्तन) नियम, 2002 ने दिनांक 12–03–2024 को एक मांग सूचना जारी किया था, जिसमें उधारकर्ताओं पंकज कुमार, बबीता रानी, मेसर्स श्री श्याम इंटरप्राइजेज, मेसर्स द मोबाइल शोप,को नोटिस में उल्लिखित राशि रुपये रु. 96,51,127.84/– (छियानवे लाख इक्यावन हजार एक सौ एक सौ सत्ताईस चौरासी पैसे मात्र) उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर का भुगतान करने के लिए कहा गया था। .

उधारकर्ताओं द्वारा राशि चुकाने में विफल रहने पर, उधारकर्ताओं और आम जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के तहत सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर 21 मई 2024 कब्जा कर लिया है।

विशेष रूप से उधारकर्ताओं और सामान्य रूप से जनता को आगाह किया जाता है कि वे संपत्ति का सौदा न करें और संपत्ति के साथ कोई भी लेनदेन रुपये की राशि के लिए आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड के शुल्क रुपये रु. 96,51,127.84/– (छियानवे लाख इक्यावन हजार एक सौ एक सौ सत्ताईस चौरासी पैसे मात्र) और उस पर ब्याज के अधीन होगा। सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ताओं का ध्यान अधिनियम की धारा 13 की उप–धारा 8 के प्रावधानों की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण

यूनिट (दुकान) नंबर एस–105 का वह सारा टुकड़ा और पार्सल, पहली मंजिल पर, जिसका सुपर एरिया 75.63 वर्ग मीटर. अथवा 813.78 वर्ग. फुट. (निर्मित क्षेत्र 50.42 वर्ग मीटर या 542. 52 वर्ग फीट) वाणिज्यिक परिसर में जिसे ष्सहारा मॉलष के नाम से जाना जाता है, जो मुख्य महरौली–गुरुग्राम रोड, सेक्टर–28, चक्करपुर, तहसील वजीराबाद और जिलाः गुरुग्राम, हरियाणा – 122001, में स्थित है। और इसकी सीमा इस प्रकार हैः– पूर्वः 106ए तक, पश्चिमः 105ए तक, उत्तरः गलियारा, दक्षिणः गलियारा

दिनांकः 21/05/2024
स्थानः गुरुग्राम

प्राधिकृत अधिकारी
आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

उत्तर रेलवे

आज़ादी का अमृत महोत्सव

ई–निविदा सूचना

वरि0 मण्डल यांत्रिक इंजीनियर/उत्तर रेलवे, ट्रेनसेट डिपो, शकूरबस्ती, भारत के राष्ट्रपति की ओर से उनके लिए निम्नलिखित कार्य के लिए IREPS (**www.ireps.gov.in**) पर आमंत्रित की जाती है।

निविदा संख्या	**258861DSLSSB**
कार्य का विवरण	ट्रेनसेट डिपो, शकूरबस्ती में एफ.आर.पी. नोज कोन कपलर कवर और एफ.आर.पी. साइड वाल के रख–रखाव, मरम्मत, पेंट तथा फिटमेंट, 02 वर्ष की समायावधि में कराने सम्बंध मे।
अनुमानित लागत	Rs. 68,93,964.52 (GST-सहित)
बयाना राशि	Rs. 1,37,900/- (ये जमा राशि केवल नेट–बैंकिंग और गेटवे के द्वारा ही मान्य होगी। यह राशि एफडीआर या टीडीआर के रूप में मान्य नहीं होगी। रेलवे बोर्ड के आदेशानुसार पत्र सं0 2015/CR-I/CT/5/1 दिनांक 31.08.2016)
कार्य अवधि	02 वर्ष
निविदा प्रपत्र खुलने की तिथि, समय	दिनांक 11.06.2024, 15:00 बजे
निविदा प्रपत्र डाउनलोड करने के इंटरनेट साइट	उपरोक्त निविदा IREPS साइट पर उपलब्ध है जो कि है **www.ireps.gov.in** दिनांक 20.05.2024 से प्रभावी है।

सं0 –258861DSLSSB दिनांक – 21.05.2024 1541/2024

ग्राहकों की सेवा में मुस्कान के साथ

BHARAT EKANSH LIMITED

REGD. OFF. –Plot No-646 Pocket C IFC Gazipur, New Delhi 110096
CIN: L74899DL1985PLC020973, Website: www.bharatekanshlimited.com

NOTICE

NOTICE OF THE THIRD MEETING OF THE BOARD OF DIRECTORS FOR THE FINANCIAL YEAR 2024-25 OF BHARAT EKANSH LIMITED

Notice is hereby given that Third Meeting of the Board of Directors for Financial Year 2024-25 of BHARAT EKANSH LIMITED will be held as follows to discuss the business as mentioned in the enclosed agenda:

Day and Date of Meeting	Wednesday, May 29, 2024
Meeting Star Time	14:00 HRS.
Place of meeting	Plot No-646 Pocket C IFC Gazipur, New Delhi 110096
Meeting Number	BEL/2024-25/3

Please submit leave of absence in case you are not able to attend the meeting.

The Directors are requested to note that the facility of attending the meeting through Electronic mode is available. The Directors participating through electronic mode are requested to send their confirmations to the undersigned.

You are requested to make it convenient to attend the above meeting.

AGENDA OF THE THIRD MEETING OF THE BOARD OF DIRECTORS FOR THE FINANCIAL YEAR 2024-25 OF BHARAT EKANSH LIMITED TO BE HELD ON WEDNESDAY, MAY 29, 2024 AT 14.00 HRS. AT REGISTERED OFFICE OF THE COMPANY AT PLOT NO-646 POCKET C IFC GAZIPUR, NEW DELHI 110096

1. **APPOINTMENT OF CHAIRPERSON**
   The Board is requested to appoint Chairman, among themselves, for convening the meeting.
2. **LEAVE OF ABSENCE**
   The Board is requested to grant leave of absence to the Directors who have sought the same.
   Pursuant to Section 167(1) (b) of the Companies Act, 2013, the Board may grant leave of absence to Directors not present, if any. Requests for grant of leave of absence, if any, received from Director(s) will be placed on the table.
   The Board is requested to note that as per Section 167(1)(b) of the Companies Act, 2013, the office of director shall become vacant in case he absents himself from all meetings of the Board, held during a period of 12 months, with or without seeking leave of absence of the Board.
3. **TO TAKE NOTE OF MINUTES OF THE PREVIOUS BOARD MEETING**
   The Board is requested to note the minutes of the previous Meeting of the Board of Directors of the Company, which includes the comments from the Directors, if any.
4. **TO CONSIDER AND APPROVE THE AUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED ON 31ST MARCH, 2024**
5. **ANY OTHER MATTER WITH THE APPROVAL OF THE CHAIR AND WITH THE CONSENT OF MAJORITY OF DIRECTORS PRESENT IN THE MEETING**

BY ORDER OF THE BOARD
FOR M/S. BHARAT EKANSH LIMITED
sd/-
Vasu Rastogi
(Managing Director)
DIN: 06666280

Place: Delhi
Date: 18/05/2024

ओसवाल लीजिंग लिमिटेड

पंजीकृत कार्यालयः 105, अशोका एस्टेट, 24, बाराखंबा रोड, नई दिल्ली–110001
CIN: L65910DL1983PLC016036, फोनः (011) 23313955, फैक्सः (011) 23316374
ईमेलः oswal_leasing@owmnahar.com, वेबसाइटः http://owmnahar.com

31.03.2024 को समाप्त तिमाही और वित्तीय वर्ष के लिए अंकेक्षित वित्तीय परिणामों का सारांश

(लाख रु. में, जब तक अन्यथा न कहा जाए)

क्र सं	विवरण	समाप्त तिमाही			समाप्त वर्ष	
		31.03.2024 अंकेक्षित	31.12.2023 अनंकेक्षित	31.03.2023 अंकेक्षित	31.03.2024 अंकेक्षित	31.03.2023 अंकेक्षित
1	प्रचालनों से कुल आय (शुद्ध)	3.71	3.83	3.56	15.29	14.19
2	अवधि के लिए सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (कर, स्वीकार्य और असाधारण से पूर्व)	(0.63)	(0.18)	(2.85)	(3.95)	(2.31)
3	अवधि के लिए सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (कर, स्वीकार्य और असाधारण के बाद)	(0.63)	(0.18)	(2.85)	(3.95)	(2.31)
4	कर के बाद अवधि के लिए सामान्य गतिविधियों से शुद्ध लाभ/(हानि) (कर, स्वीकार्य और असाधारण के बाद)	(0.63)	(0.18)	(2.85)	(3.95)	(2.31)
5	अवधि के दौरान कुल व्यापक आय [अवधि के लिए (कर के बाद) लाभ/(हानि) तथा अन्य व्यापक आय (कर के बाद) को शामिल करके]	(0.63)	(0.18)	(3.30)	0.01	(1.82)
6	इक्विटी शेयर पूंजी (अंकित मूल्य 10/–रु. प्रति)	50.00	50.00	50.00	50.00	50.00
7	आरक्षितो (पूर्व वर्ष के अंकेक्षित तुलन पत्र में दर्शाए अनुसार पुनर्मूल्यांकन आरक्षितों के अरिरिक्त)				227.03	227.27
8	प्रति शेयर आय (ईपीएस) (प्रत्येक का अंकित मूल्य 10/– रुपये) (जारी और बंद किए गए परिचालन के लिए): (वार्षिक नहीं): मूल और तनुकृत (रुपये में)	(0.12)	(0.03)	(2.17)	(2.79)	(2.47)

टिप्पणीः 1. दिनांक 31 मार्च, 2024 को समाप्त तिमाही और वित्तीय वर्ष के लिए कंपनी के अंकेक्षित वित्तीय परिणामों की ऑडिट कमेटी द्वारा समीक्षा की गई है और उसके बाद 22 मई, 2024 को आयोजित निदेशकों के बोर्ड की बैठक में अनुमोदित किया है। वित्तीय परिणाम कंपनी के सांविधिक लेखापरीक्षकों द्वारा सीमित समीक्षा के अधीन किए जा रहे है।

2. उपरोक्त विवरण सेबी (आपत्तियों के सूचीकरण एवं प्रकृटीकरण अपेक्षांए) विनियमों, 2015 के विनियम 33 के अंतर्गत शेयर बाजार में दाखिल 31 मार्च, 2024 को समाप्त तिमाही और वित्तीय वर्ष के लिए अंकेक्षित वित्तीय परिणामों के विस्तृत प्रारूप का सार है। 31 मार्च, 2024 को समाप्त तिमाही और वित्तीय वर्ष के लिए अंकेक्षित वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाईट (www.bseindia.com) तथा कम्पनी की वेबसाईट (www.owmnahar.com) पर भी उपलब्ध है।

3. वित्तीय परिणाम कंपनी अधिनियम, 2013 की धारा 133 और यथासंभव अन्य मान्यता प्राप्त लेखांकन प्रथाओं और नीतियों के तहत निर्धारित भारतीय लेखा मानकों (इंडएएस) के अनुसार तैयार किए जाते हैं।

कृते ओसवाल लीजिंग लिमिटेड

दिनांकः 22.05.2024
स्थानः नई दिल्ली

हस्ता./– कमल ओसवाल
अध्यक्ष सह गैर–कार्यकारी निदेशक डीआईएन नं.: 00493213

RattanIndia Power Limited

Extract from the Audited Consolidated Financial Results for the Quarter and Year Ended 31 March 2024

(Rs. In Crore)

Sr. No	Particulars	Quarter ended			Year ended	
		31.03.2024 (Audited)	31.12.2023 (Unaudited)	31.03.2023 (Audited)	31.03.2024 (Audited)	31.03.2023 (Audited)
1	Total income from operations	913.96	806.38	900.58	3,364.00	3,231.16
2	Net loss for the period (before tax and exceptional items)	(20.04)	(572.00)	(462.82)	(1,758.70)	(1,849.48)
3	Net profit/ (loss) for the period before tax (after exceptional items)	10,615.04	(572.00)	(462.82)	8,876.38	(1,849.48)
4	Net profit/ (loss) for the period after tax (after exceptional items)	10,665.75	(586.97)	(483.19)	8,896.75	(1,869.85)
5	Total comprehensive profit/ (loss) for the period [Comprising profit/ (loss) for the period after tax and other comprehensive income (net of tax)]	10,666.21	(586.97)	(483.06)	8,896.80	(1,871.12)
6	Paid-up equity share capital (Face Value of Rs. 10 per Equity Share)	5,370.11	5,370.11	5,370.11	5,370.11	5,370.11
7	Other Equity as shown in the audited balance sheet				(1,006.23)	(9,903.03)
8	Earnings Per Share (Face Value of Rs. 10 per Equity Share)					
	- Basic (Rs.)	19.86*	(1.09)*	(0.90)*	16.57	(3.48)
	- Diluted (Rs.)	19.86*	(1.09)*	(0.90)*	16.57	(3.48)
	*(EPS for the quarter are not annualised)					

Notes:

(a) **Additional information on standalone financial results is as follows:**

Sr. No	Particulars	Quarter ended			Year ended	
		31.03.2024 (Audited)	31.12.2023 (Unaudited)	31.03.2023 (Audited)	31.03.2024 (Audited)	31.03.2023 (Audited)
1	Total income from operations	913.96	806.38	900.58	3,364.00	3,231.16
2	Net profit for the period (before tax and exceptional items)	100.06	61.17	130.73	196.87	353.02
3	Net (loss)/ profit for the period before tax (after exceptional items)	(1,145.08)	61.17	130.73	(1,048.27)	353.02
4	Net (loss)/ profit for the period after tax (after exceptional items)	(1,094.37)	46.20	110.36	(1,027.90)	332.65
5	Total comprehensive (loss)/ income for the period [Comprising (loss)/ profit for the period after tax and other comprehensive income (net of tax)]	(1,093.90)	46.20	110.38	(1,027.82)	331.44

(b) The above is an extract of the audited financial results for the quarter and year ended 31 March 2024 filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited financial results are available on the company's website www.rattanindiapower.com and on the Stock Exchanges website at www.bseindia.com and www.nseindia.com.

(c) **The Auditors in their Independent Auditor's Report on Consolidated Annual Financial Results have brought out as below:**

The accompanying Statement, pursuant to the re-initiation of Corporate Insolvency Resolution Process ("CIRP") against Sinnar Thermal Power Limited (STPL), an erstwhile wholly owned subsidiary of the Holding Company, under the Insolvency and Bankruptcy Code, 2016 (IBC), STPL has ceased to be a subsidiary of the Company with effect from 19 January 2024.

Consequently, the assets and liabilities of STPL have been de-recognized at their respective carrying values as at 18 January 2024 in accordance with the requirements of Ind AS 110 - Consolidated Financial Statements and the said accounting for loss of control has resulted in a net gain of Rs. 10,658.88 crores, that has been presented as an 'exceptional item' in the accompanying Consolidated Statement.

As further described in the said note, STPL's other current financial liabilities as at 18 January 2024 de-recognised as above, included balances amounting to Rs. 6,652.38 crores, in respect of which confirmations from the respective lenders were not received for balances as at 31 December 2023 while in case of certain lenders, the balance of borrowings and accrued interest confirmed by the lenders as compared to balance as per books as at 31 December 2023 was higher by Rs. 379.99 crores and Rs. 396.22 crores respectively.

In view of above matters, we are unable to comment on the adjustments, if any, that may further be required to be made to the aforesaid liabilities relating to STPL as on 31 December 2023 and such balances de-recognised as at 18 January 2024 in the accompanying Statement for the year ended 31 March 2024, with a consequential impact thereof on the 'Gain on loss of control of the subsidiary' recorded during the year as mentioned above.

Our audit report for the year ended 31 March 2023 and review report for the quarter and period ended 31 December 2023 were also qualified with respect to balance confirmations from lenders.

Registered Office : A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi - 110037
CIN: L40102DL2007PLC169082

On behalf of the Board of Directors
RattanIndia Power Limited

Date : 22 May 2024
Place : New Delhi

Himanshu Mathur
Whole Time Director

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HOAC FOODS INDIA LIMITED

CORPORATE IDENTIFICATION NUMBER: U15120DL2018PLC330739

Our Company was originally incorporated with the name as 'Hoac MP Atta Spices Manufacture Private Limited' a private limited company on March 12, 2018 under the Companies Act, 2013, with Registrar of Companies, Delhi bearing registration number 330739. Thereafter, the company name was changed to 'Hoac Foods India Private Limited' dated November 03, 2021. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an Extraordinary General Meeting held on October 13, 2023 and consequently the name of our Company was changed to 'Hoac Foods India Limited' and a fresh certificate of incorporation dated October 30, 2023 was issued by the Registrar of Companies, Delhi at New Delhi. The corporate identification number of our Company is U15120DL2018PLC330739. For details, please refer to the chapter titled "History and Certain Corporate Matters" on page 137 of the Prospectus.

Registered Office: D-498, 1st Floor Palam Extension, Sector-7 Dwarka, Raj Nagar - II, South West Delhi, New Delhi, Delhi, India, 110077,
Telephone: +91 85272 73940; **Email:** info@attahariom.com; **Website:** www.hoacfoodsindia.com;
Contact Person: Ms. Bhawna Agarwal, Company Secretary & Compliance Officer;

OUR PROMOTERS: MR. RAMBABU THAKUR, MRS. GAYTRI THAKUR AND MR. YASHWANT THAKUR

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE")

BASIS OF ALLOTMENT

PUBLIC ISSUE OF UP TO 11,55,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF HOAC FOODS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 48 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 38 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 554.40 LAKHS ("ISSUE") OF THE ISSUE, 93,000 EQUITY SHARES AGGREGATING TO ₹ 44.64 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 48 PER EQUITY SHARE AGGREGATING TO ₹ 509.76 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05 % AND 27.63 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 199 OF THE PROSPECTUS.

ISSUE PRICE IS ₹ 48/ PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH
THE ISSUE PRICE IS 4.8 TIMES OF THE FACE VALUE

BID/ISSUE PERIOD

BID OPENING DATE: THURSDAY MAY 16, 2024
BID CLOSING DATE (T DAY) : TUESDAY MAY 21, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange/ Allotment of Securities (T+1 Day) - ON OR ABOUT WEDNESDAY MAY 22, 2024

Initiation of Unblocking of Funds/refund (T+2 Days) - ON OR ABOUT THURSDAY MAY 23, 2024
Credit of Equity Shares to demat accounts of Allottees (T+2 Days) - ON OR ABOUT THURSDAY MAY 23, 2024
Commencement of Trading of Equity Shares on the Stock Exchange/Listing Date (T+3 Days) - ON OR ABOUT FRIDAY MAY 24, 2024

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 25 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares held by the Promoter are as follows and the Issue Price is Rs. 48 per Equity Share.

Name of Promoter	Average Cost of Acquisition (in ₹)
Gaytri Thakur	2.63
Rambabu Thakur	6.34
Yashwant Thakur	85

- **The Price/ Earnings ratio based on Diluted EPS are as followed:**

Particulars	P/E Ratio
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2021	31.79
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2022	20.78
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2023	15.05
P/E ratio based on the Basic and Diluted EPS, as at December 31, 2023*	16.90
P/E ratio based on the Weighted Average EPS, as restated	18.32

- **Weighted Average Return on Net worth are as followed:**

Period / Year ended	RoNW (%)	Weight
March 31, 2021	39.83	1
March 31, 2022	27.87	2
March 31, 2023	37.48	3
Weighted Average	34.67	
For the nine month ended on December 31, 2023	23.60	

Detail of the Applications Received:

Sr. No.	Category	Gross		Less: Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Non Retail Investors	44,182	761,589,000	926	8,412,000	43,256	753,177,000
2	Market Makers	1	93,000	0	0	1	93,000
3	Retail Individual Investors	453,898	1,361,694,000	10,075	30,225,000	443,823	1,331,469,000
	Totals	**498,081**	**2,123,376,000**	**11,001**	**38,637,000**	**487,080**	**2,084,739,000**

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on May 22, 2024.

1) **Allotment to Retail Individual Investors (After Technical Rejections)**
The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 48/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 1955.17 times. The total number of Equity Shares Allotted in this category is 6,81,000 Equity Shares to 227 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Applications	Valid Shares Applied	Shares Available for Allotment (After rounding off)	No. of Times Subscribed
443,823	1,331,469,000	681,000	1955.17

2) **Allotment to Non-Institutional Investors (After Technical Rejections)**
The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 48/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 1976.84 times. The total number of Equity Shares Allotted in this category is 3,81,000 Equity Shares to 127 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Applications	Valid Shares Applied	Shares Available for Allotment	No. of Times Subscribed
43,256	753,177,000	381,000	1976.84

No. of Shares Applied for (Category wise)	No. of Application Received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio	
6000	27013	62.45	162078000	21.52	81000	27	27013
9000	5199	12.02	46791000	6.21	24000	8	5199
30000	716	1.66	21480000	2.85	12000	1	179
33000	150	0.35	4950000	0.66	3000	1	150
72000	36	0.08	2592000	0.34	3000	1	36
75000	47	0.11	3525000	0.47	3000	1	47
111000	6	0.01	666000	0.09	0	0	6
114000	17	0.04	1938000	0.26	0	0	17
1056000	9	0.02	9504000	1.26	6000	2	9
1062000	71	0.16	75402000	10.01	39000	13	71

Summary of Allotment:

Category	Valid Shares received in each category	No. of Shares Reserved (as per Prospectus)	Based on the valid subscription & forms received in the Retail category	Equity Shares Allotted
Non-Retail Investor's	753,177,000	528,000	-147,000	381,000
Market Makers	93,000	93,000	0	93,000
Retail Individual Investor's	1,331,469,000	534,000	147,000	681,000
Issue Size	**2,084,739,000**	**1,155,000**	**0**	**1,155,000**

The Board of Directors of our Company at its meeting held on May 22, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or about May 23, 2024 and payment to non-Syndicate brokers have been issued on May 23, 2024. In case the same is not received within two working days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or about May 22, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE Limited and the trading of the Equity Shares is expected to commence on May 24, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 10, 2024 filed with the Registrar of Companies, Delhi ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Kfin Technologies Limited at website: www.kfintech.com
All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

KFIN TECHNOLOGIES LIMITED
(Formerly known as KFin Technologies Private Limited)
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India
Contact Person: Mr. M. Murali Krishna
Tel: +91 40 6716 2222, **Fax:** +91 40 2343 1551, **Email:** kfdjl.ipo@kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com, **Website:** www.kfintech.com, **SEBI Registration No.:** INR000000221

On behalf of Board of Directors
For HOAC FOODS INDIA LIMITED
Sd/-
Ms. Bhawna Agarwal
Company Secretary & Compliance Officer

Place: Delhi
Date: May 22, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF HOAC FOODS INDIA LIMITED.

Disclaimer: Hoac Foods India Limited is proposing, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gyrcapitaladvisors.com, website of the National Stock Exchange of India Limited at https://www.nseindia.com/ and Website of Issuer Company at https://www.nseindia.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on Page No. 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.