



Date: October 6, 2024

Scrip Code- 533122
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

RTNPOWER/EQ
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051

Sub: Intimation about partial repayment of external debt by RattanIndia Power Limited (the Company).

Dear Sirs,

This has reference to our earlier intimation dated June 23, 2023, whereby the Exchange had been informed about the issuance and allotment of Series I , Series II and Series III unlisted, secured Non-Convertible Debentures (NCDs) to certain external entities/ lenders. The NCDs were for an aggregate amount of INR 1125,00,00,000/- (Rupees One thousand one hundred and twenty five crores), with a portion thereof interchangeable into a Rupee Term Loan of INR 100,00,00,000/- (Rupees One hundred crores). The NCDs had been issued for the purpose of refinancing the Company's outstanding external indebtedness at such point of time.

Towards the due discharge of its obligations under the relevant agreements (the Debenture Trust Deed and the Rupee Term Loan Agreement), the Company has been regularly servicing the aforementioned debts.

Pursuant to and in compliance with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company is pleased to inform that now, consequent to the aforementioned repayments so made by the Company from time to time, the external indebtedness of the Company aggregating to INR 510,00,00,000/- (Rupees Five hundred and ten crore), as mentioned below, stands repaid in full, i.e. the principal amount as well as the interest accrued thereon:

- (a) An aggregate of INR 410,00,00,000/- (Rupees Four hundred ten crores) represented by 41,000 (Forty one thousand) Series -1, rated, unlisted secured, Non-Convertible Debentures (NCDs) of face value INR 1,00,000/- (Rupees One lakh) each.
- (b) a Rupee Term Loan of INR 100,00,00,000/- (Rupees One hundred crores)

The Company continues to service its principal and interest repayments of Series II and III, Non-Convertible Debentures as per the Debenture Trust Deed.

You are requested to take this intimation on your records.

Thanking you,

Yours truly,

For RattanIndia Power Limited

Gaurav Toshkhani
Company Secretary

RattanIndia Power Limited

CIN: L40102DL2007PLC169082

Registered Address: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi - 110037

Website: www.rattanindiapower.com; **Email ID:** ir_rpl@rattanindia.com; **Phone:** 011 46611666; **Fax:** 011 46611777