



June 23, 2023

National Stock Exchange of India Limited,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

RTNPOWER/EQ

Scrip Code- 533122

Sub: Allotment of the Non - Convertible Debentures

Dear Sirs/Madam,

Pursuant to Regulation 30 read with Schedule III, Part-A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and in continuation to our intimation dated May 30, 2023, we wish to inform you that the Board of Director of the Company yesterday i.e. June 22, 2023 has allotted 1,02,500 rated, unlisted, secured, redeemable, non-convertible debentures of face value INR 1,00,000/- each, in three series on private placement basis.

Pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking you.

Yours faithfully,
For **RattanIndia Power Limited**

Lalit Narayan Mathpati
Company Secretary

Encl: a/a

RattanIndia Power Limited

CIN: L40102DL2007PLC169082

Registered Address: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi - 110037

Website: www.rattanindiapower.com; Email ID: ir_rpl@rattanindia.com; Phone: 011 46611666; Fax: 011 46611777



ANNEXURE-A

S.No	Particulars	Terms and Conditions	Terms and Conditions	Terms and Conditions
1.	Type of Securities	Non-Convertible Debentures (NCD)	Non-Convertible Debentures (NCD)	Non-Convertible Debentures (NCD)
2.	Type of Issuance	Private Placement	Private Placement	Private Placement
3.	Size of Issue	INR 410,00,00,000	INR 240,00,00,000	INR 364,09,87,500/-
4.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	41,000 NCD of face value INR 1,00,000 each issued at par	24,000 NCD of face value INR 1,00,000 each issued at par	37,500 NCD of face value INR 1,00,000 each issued at an issue price of INR 97,093/-
4.	Whether proposed to be listed? If yes, name of stock exchange	No	No	No
5.	Tenure of instrument	Upto 31.12.2024	Upto 31.12.2025	Upto 31.12.2026
	Date of allotment	June 22, 2023	June 22, 2023	June 22, 2023
	Date of maturity	31.12.2024	31.12.2025	31.12.2026
6.	Coupon/Interest offered	12.28% p.a.p.m	16.67% p.a.p.m	18% IRR fixed to be split between Coupon of 10% p.a.p.m and balance as Redemption Premium
7.	Charge/security, if any, created over the assets	Debentures shall be secured by: (a) a mortgage on all of the Issuer's immovable assets, present and future. (b) a charge on all of the Issuer's, present and future, movable assets (current, non-current	Debentures shall be secured by: (a) a mortgage on all of the Issuer's immovable assets, present and future. (b) a charge on all of the Issuer's, present and future, movable assets (current, non-current	Debentures shall be secured by: (a) a mortgage on all of the Issuer's immovable assets, present and future. (b) a charge on all of the Issuer's, present and future, movable assets (current, non-current

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		and movable fixed assets) in relation to the Project (c) a charge over all right, title and interest of the Sponsor Lenders under and in respect of the Sponsor Lender Receivables; and (d) a pledge over the Pledged Securities by the Promoters	and movable fixed assets) in relation to the Project (c) a charge over all right, title and interest of the Sponsor Lenders under and in respect of the Sponsor Lender Receivables; and (d) a pledge over the Pledged Securities by the Promoters	and movable fixed assets) in relation to the Project (c) a charge over all right, title and interest of the Sponsor Lenders under and in respect of the Sponsor Lender Receivables; and (d) a pledge over the Pledged Securities by the Promoters
8.	Special rights/privileges attached to the instrument	Not Applicable	Not Applicable	Not Applicable
9.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not Applicable	Not Applicable	Not Applicable
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable	Not Applicable	Not Applicable

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11.	Details of redemption of Debentures	At Par	At Par	At Par
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable	Not Applicable

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