

NOTICE

Dear Shareholders,

This has reference to the notice dated November 29, 2019 sent to the shareholders, whereby an extraordinary general meeting of the Company ("EGM") had been convened on December 11, 2019 at 10:00 A.M. at Mapple Emerald, Rajokri, NH-8, New Delhi-110038, towards rescheduling of the EGM, originally convened on December 3, 2019, for the purpose of transacting the business as set out in the notice ("EGM Notice"), majorly being the preferential issuance of certain securities including issuances to the Lenders in terms of the Binding Settlement Proposal.

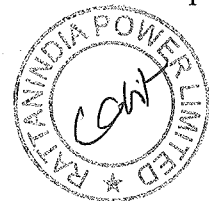
Since the approval for the aforesaid purpose is still awaited from some of the Lenders, which is expected to take a few more days to come through, and the same being beyond the control of the Board of Directors of the Company, the Board of Directors of the Company is constrained to further postpone the EGM to Monday, December 16, 2019 ("**Revised Date**") at 10:00 A.M. at Mapple Emerald, Rajokri, NH-8, New Delhi-110038.

As a consequence of the aforesaid postponement:

- (a) the e voting period for the purpose of the EGM stands rescheduled and would now commence on Friday, December 13, 2019 at 10:00 A.M. and end at 5:00 P.M. on Sunday, December 15, 2019.
- (b) the cut -off date for reckoning the voting rights exercisable by the Shareholders of the Company in proportion to their share in the paid up equity share capital of the Company, would now be Monday, December 9, 2019.
- (c) The "relevant date" and the "floor price" in respect of the ARC Preferential Issue and Promoter Preferential Issue, in accordance with the SEBI (Issue of Capital And Disclosure Requirements) Regulations, 2018, stand revised as follows:
 - 1) Relevant Date : *November 15, 2019*
 - 2) Floor Price : *INR 1.69 per Equity Share*

It may be noted in the above context that, having regard to the provisions of Section 53 of the Companies Act, 2013, irrespective of the revision in the floor price, the issue price / conversion price in respect of the aforesaid preferential issuances, shall remain unchanged at INR 10 per Equity Share, as mentioned in the EGM Notice.

The shareholders are requested to participate in the e-voting and attend the EGM as per the Revised schedule, mentioned above.



RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com

CIN: L40102DL2007PLC169082

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RattanIndia

Capitalised terms used herein but not defined, shall have the same meaning as ascribed in the EGM Notice.

Date: December 7, 2019

(Italicised rectification made on Dec 10, 2019)

Place: New Delhi

Registered Office:


A-49, Ground Floor, Road No. 4 Mahipalpur,
New Delhi 110 037

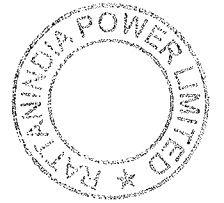
CIN: L40102DL2007PLC169082

Email ID: ir@rattanindia.com

Telephone: 011-46611666

By order of the Board of Directors
For **RattanIndia Power Limited**


Lalit Narayan Mathpati
Company Secretary
FCS-7943



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