

RattanIndia

December 7, 2019

Scrip Code- 533122
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

RTNPOWER
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Sub.: Extraordinary General Meeting of RattanIndia Power Limited (the "Company")

Dear Sirs,

This has reference to our letter dated November 29, 2019 whereby the Exchange had been informed that the Extraordinary General Meeting (**EGM**) of the Shareholders of Company, inter alia for the purpose of obtaining the approval of the shareholders to the preferential issuance of certain securities including issuances to the Lenders in terms of the Binding Settlement Proposal, originally scheduled for December 3, 2019, was being rescheduled for December 11, 2019 at the same time and venue (mentioned in the notice convening the EGM- "**EGM Notice**").

Since the approval for the aforesaid purpose is still awaited from some of the Lenders, which is expected to take a few more days to come through, and the same being beyond the control of the Board of Directors of the Company, the Board of Directors of the Company is constrained to further postpone the EGM to Monday, December 16, 2019 at 10:00 A.M. at Maple Emerald, Rajokri, NH-8, New Delhi-110038.

As a consequence of the aforesaid postponement:

- (a) the e voting period for the purpose of the EGM stands rescheduled and would now commence on Friday, December 13, 2019 at 10:00 A.M. and end at 5:00 P.M. on Sunday, December 15, 2019.
- (b) the cut -off date for reckoning the voting rights exercisable by the Shareholders of the Company in proportion to their share in the paid up equity share capital of the Company, would now be Monday, December 9, 2019.
- (c) The "relevant date" and the "floor price" in respect of the ARC Preferential Issue and Promoter Preferential Issue, in accordance with the SEBI (Issue of Capital And Disclosure Requirements) Regulations, 2018, stand revised as follows:
 - 1) Relevant Date : November 16, 2019
 - 2) Floor Price : INR 1.71 per Equity Share

RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com

CIN: L40102DL2007PLC169082



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It may be noted in the above context that, having regard to the provisions of Section 53 of the Companies Act, 2013, irrespective of the revision in the floor price, the issue price / conversion price in respect of the aforesaid preferential issuances, shall remain unchanged at INR 10 per Equity Share.

In compliance with the requirements of the Companies Act, 2013, the Secretarial Standards issued by the Institute of Company Secretaries of India and the other applicable laws if any, the Company shall simultaneously be informing its shareholders about the said postponement of the EGM, through electronic intimations, publication of notifications to such effect in the "Financial Express" (English) and "Jansatta" (Hindi) and uploading of information about the postponement on the Company website.

You are requested to take the above intimation on your record.

Capitalised terms used herein but not defined, shall have the same meaning as ascribed in the EGM Notice.

Thanking you,

For RattanIndia Power Limited

LN
Lalit Narayan Mathpati
Company Secretary



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